GENERAL SERVICES ADMINISTRATION
FEDERAL SUPPLY SERVICE
AUTHORIZED FEDERAL SUPPLY SCHEDULE PRICE LIST

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage®, a menu-driven database system. The INTERNET address for GSA Advantage® is GSAAdvantage.gov.

MULTIPLE AWARD SCHEDULE
FSC GROUP: PROFESSIONAL SERVICES

SPECIAL ITEM NUMBER 541611, 541611RC
MANAGEMENT AND FINANCIAL CONSULTING, ACQUISITION AND GRANTS MANAGEMENT SUPPORT, AND BUSINESS PROGRAM AND PROJECT MANAGEMENT SERVICES

SPECIAL ITEM NUMBER OLM, OLMRC
ORDER LEVEL MATERIALS

CONTRACT NUMBER: 47QRAA18D000M
CONTRACT PERIOD: October 19, 2017 through October 18, 2022
PRICELIST CURRENT THROUGH MODIFICATION NO.: Effective as of the acceptance of PS-A834 dated September 7, 2021

For more information on ordering from Federal Supply Schedules go to the GSA Schedules page at GSA.gov

CONTRACTOR: Bolton Health Actuarial, Inc.
36 S. Charles St., Suite 1000
Baltimore, MD 21201-3020
410-547-0500 (phone)
410-685-1924 (facsimile)
www.boltonusa.com

CONTRACTOR’S POINT OF CONTACT FOR CONTRACT ADMINISTRATION:

Christopher Bolton
Bolton Health Actuarial, Inc.
36 S. Charles St., Suite 1000
Baltimore, MD 21201-3020
410-547-0500 (phone)
410-685-1924 (facsimile)
cbolton@boltonusa.com

BUSINESS SIZE: Other than Small
CUSTOMER INFORMATION

1a. TABLE OF AWARDED SPECIAL ITEM NUMBERS (SINs)

<table>
<thead>
<tr>
<th>SIN</th>
<th>Recovery</th>
<th>SIN Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>541611</td>
<td>541611RC</td>
<td>Management and Financial Consulting, Acquisition And Grants Management Support, and Business Program and Project Management Services</td>
</tr>
<tr>
<td>OLM</td>
<td>OLMRC</td>
<td>Order Level Materials</td>
</tr>
</tbody>
</table>

1b. LOWEST PRICED MODEL NUMBER AND PRICE FOR EACH SIN: See the Pricing section of this catalog for prices by labor category.

1c. LABOR CATEGORY DESCRIPTIONS: See Section 25, below.

2. MAXIMUM ORDER: SIN 541611, 541611RC $1,000,000; SIN OLM $250,000

3. MINIMUM ORDER: $100

4. GEOGRAPHIC COVERAGE: Domestic

5. POINT(S) OF PRODUCTION: Baltimore, MD, USA

6. DISCOUNT FROM LIST PRICES OR STATEMENT OF NET PRICE: The GSA Net Prices published on the GSA Advantage website reflect the fully burdened price. The negotiated discount has been applied and the Industrial Funding Fee has been added.

7. QUANTITY DISCOUNT: None

8. PROMPT PAYMENT TERMS: Net 30 Days. Information for Ordering Offices: Prompt payment terms cannot be negotiated out of the contractual agreement in exchange for other concessions.

9. FOREIGN ITEMS: None

10a. TIME OF DELIVERY: Negotiated with the Ordering Activity at the Task Order level

10b. EXPEDITED DELIVERY: Please contact the Contractor for availability and rates.

10c. OVERNIGHT AND 2-DAY DELIVERY: Please contact the Contractor for availability and rates.

10d. URGENT REQUIREMENTS: Agencies can contact the Contractor’s representative to affect a faster delivery. Customers are encouraged to contact the contractor for the purpose of requesting accelerated delivery.

11. FOB POINT: Destination

12a. ORDERING ADDRESS:

Christopher Bolton
Bolton Health Actuarial, Inc.
36 S. Charles St., Suite 1000
Baltimore, MD 21201-3020
410-547-0500 (phone)
12b. ORDERING PROCEDURES: For supplies and services, the ordering procedures and information on Blanket Purchase Agreements (BPA's) are found in Federal Acquisition Regulation (FAR) 8.405-3.

13. PAYMENT ADDRESS:

Christopher Bolton
Bolton Health Actuarial, Inc.
36 S. Charles St., Suite 1000
Baltimore, MD 21201-3020
410-547-0500 (phone)
410-685-1924 (facsimile)
cbolton@boltonusa.com

14. WARRANTY PROVISION: SIN 541611, 541611RC Delivered, as Negotiated

15. EXPORT PACKING CHARGES: Not Applicable

16. TERMS AND CONDITIONS OF RENTAL, MAINTENANCE, AND REPAIR (IF APPLICABLE): Not Applicable

17. TERMS AND CONDITIONS OF INSTALLATION: Not Applicable

18a. TERMS AND CONDITIONS OF REPAIR PARTS INDICATING DATE OF PARTS PRICE LISTS AND ANY DISCOUNTS FROM LIST PRICES (IF AVAILABLE): Not Applicable

18b. TERMS AND CONDITIONS FOR ANY OTHER SERVICES: Not Applicable

19. LIST OF SERVICE AND DISTRIBUTION POINTS: Not Applicable

20. LIST OF PARTICIPATING DEALERS: Not Applicable

21. PREVENTIVE MAINTENANCE: None

22a. SPECIAL ATTRIBUTES SUCH AS ENVIRONMENTAL ATTRIBUTES (e.g. recycled content, energy efficiency, and/or reduced pollutants): None

22b. SECTION 508 COMPLIANCE: Not Applicable

23. UNIQUE ENTITY IDENTIFIER (UEI) NUMBER: 080250281

24. NOTIFICATION REGARDING REGISTRATION IN SYSTEM FOR AWARD MANAGEMENT (SAM) DATABASE: Contractor has an Active Registration in the SAM database.
### LABOR CATEGORY DESCRIPTIONS:

<table>
<thead>
<tr>
<th>Labor Category</th>
<th>Minimum Experience</th>
<th>Minimum Education</th>
<th>Job Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Managing Director Actuarial</td>
<td>15 years of consulting or business experience and 5 years leadership experience</td>
<td>Bachelor's Degree and Associate of the Society of Actuaries Credential Or Equivalent</td>
<td>Manage and coordinate actuarial consulting engagements. Serves as the primary point of contact for clients. Actuary with extensive experience who serves as an expert in relevant topics including, but not limited to Healthcare, rate setting, and health plan liability estimation. Perform analytics, provide recommendations or action plans, provide written documentation and provide actuarial certifications and/or opinions where required. Provides insight through speaking engagements, participation in industry committees, or publishes relevant information. Is proficient with Microsoft Excel and Word. Is client-facing.</td>
</tr>
<tr>
<td>Director Actuarial</td>
<td>10 years of consulting or business experience</td>
<td>Bachelor's Degree and Associate of the Society of Actuaries Credential</td>
<td>Manage and coordinate actuarial consulting engagements. Serves as the primary point of contact for clients. Actuary with extensive technical and conceptual experience. Perform modeling and analytics, provide recommendations or action plans, provide written documentation and provide actuarial certifications and/or opinions where required. Is proficient with Microsoft Excel, Access, Word and a minimum of one programming language. Is client-facing.</td>
</tr>
</tbody>
</table>
26. LABOR CATEGORY PRICING:

GSA PRICING WITH IFF – RATES APPLY TO OFF AND ONSITE WORK

<table>
<thead>
<tr>
<th>Labor Category</th>
<th>Year 1</th>
<th>Year 2</th>
<th>Year 3</th>
<th>Year 4</th>
<th>Year 5</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>October 19, 2017 to October 18, 2018</td>
<td>October 19, 2018 to October 18, 2019</td>
<td>October 19, 2019 to October 18, 2020</td>
<td>October 19, 2020 to October 18, 2021</td>
<td>October 19, 2021 to October 18, 2022</td>
</tr>
<tr>
<td>Managing Director</td>
<td>$302.27</td>
<td>$308.31</td>
<td>$314.48</td>
<td>$320.77</td>
<td>$327.18</td>
</tr>
<tr>
<td>Actuarial</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Director Actuarial</td>
<td>$297.23</td>
<td>$303.17</td>
<td>$309.24</td>
<td>$315.42</td>
<td>$321.73</td>
</tr>
</tbody>
</table>

Service Contract Labor Standards: The Service Contract Labor Standards, formerly the Service Contract Act (SCA) is applicable to this contract as it applies to the entire Multiple Award Schedule and all services provided. While no specific labor categories have been identified as being subject to SCA due to exemptions for professional employees (FAR 22.1101, 22.1102 and 29 CFR 541.300), this contract still maintains the provisions and protections for SCA eligible labor categories. If and/or when the contractor adds SCA labor categories / employees to the contract through the modification process, the contractor must inform the Contracting Officer and establish a SCA matrix identifying the GSA labor category titles, the occupational code, SCA labor category titles and the applicable WD number. Failure to do so may result in cancellation of the contract.