On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage®, a menu-driven database system. The INTERNET address GSA Advantage® is: GSAAAdvantage.gov. For more information on ordering from Federal Supply Schedules go to GSA Schedules page at GSA.gov.

Schedule Title: MAS
Multiple Award Schedule (MAS)

FSC/PSC Codes:
R704
R408

Contract Number:
47QRAA18D0093

Contract Period:
May 7, 2018 through May 6, 2023
Per last modification PS-0007

Mission Capital Advisors, LLC
260 Madison Avenue, 5th Floor
New York, NY 10016
Phone: 212-925-6692
Fax: 646-607-8132
POC For Contract Administration: Julia Cenat
Email: jcenat@missioncap.com
Website: www.missioncap.com
Business Size: Other than Small
MISSION CAPITAL INFORMATION

1a. TABLE OF AWARDED SPECIAL ITEM NUMBERS (SINs)

<table>
<thead>
<tr>
<th>SIN</th>
<th>SIN Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>522310</td>
<td>Financial Advising, Loan Servicing and Asset Management Services</td>
</tr>
<tr>
<td>531210</td>
<td>Financial Asset Resolution Services</td>
</tr>
<tr>
<td>541611</td>
<td>Management and Financial Consulting, Acquisition and Grants Management Support , and Business Program and Project Management Service</td>
</tr>
</tbody>
</table>

OLM Order-Level Materials (OLM’s)

1b. LOWEST PRICED MODEL NUMBER AND PRICE FOR EACH SIN:

See GSA Price List for Details

1c. HOURLY RATES:

See GSA Price List for Details

2. MAXIMUM ORDER:

$1,000,000 per order

3. MINIMUM ORDER:

$100.00

4. GEOGRAPHIC COVERAGE:

Domestic.

5. POINT OF PRODUCTION:

USA

6. DISCOUNT FROM LIST PRICES:

GSA Net Prices are incorporated on page 9. Negotiated discounts have been applied and the IFF has been added.

7. QUANTITY DISCOUNT:

None

8. PROMPT PAYMENT TERMS:

Prompt payment terms cannot be negotiated out of contractual agreement in exchange for other concessions. Net 30 days.

9. FOREIGN ITEMS: None

We are planning to conduct some virtual training in connection with the Marketing & Support Services (cash loan sales) contract in the month of August. This training will focus on preparing loan sale closing packages for signature in DocuSign. In preparation for this training, I need the following information:

1. Currently, you and Deborah Johnston are listed as the DocuSign designees and have been issued FDIC laptops for this purpose. Please confirm this is still accurate.

2. Besides the DocuSign designees, is there anyone else you would like included in this training?

3. We are tentatively planning to hold the training during the weeks of 8/15 and 8/22. Please confirm your team’s availability during this period.

Let me know if you have any questions.

Thank you,

Aaron Davis
Contract Oversight Specialist
FDIC │ Division of Resolutions and Receiverships
600 North Pearl Street, Suite 700, Dallas, TX 75201
Office: (972) 761-2246
Mobile: (817) 308-4911
10a. **TIME OF DELIVERY:** As Negotiated

10b. **EXPEDITED DELIVERY:**  
Contact Contractor for details

10c. **OVERNIGHT AND 2-DAY DELIVERY:**  
Contact Contractor for details

10d. **URGENT REQUIREMENTS:**  
When the Federal Supply Schedule contract delivery period does not meet the bona fide urgent delivery requirements of an ordering agency, agencies are encouraged, if time permits, to contact the Contractor for the purpose of obtaining accelerated delivery. The Contractor shall reply to the inquiry within 3 workdays after receipt. (Telephonic replies shall be confirmed by the Contractor in writing.) If the Contractor offers an accelerated delivery time acceptable to the ordering agency, any order(s) placed pursuant to the agreed upon accelerated delivery time frame shall be delivered within this shorter delivery time and in accordance with all other terms and conditions of the contract.

11. **FOB POINT:**  
FOB Destination

12a. **ORDERING ADDRESS:**  
Mission Capital Advisors, LLC  
555 Heritage Drive # 200  
Jupiter, FL 33458 - 4842  
Phone: 212-925-6692  
Fax: 646-607-8132  
Email: jcenat@missioncap.com

12b. **ORDERING PROCEDURES:** For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPA’s) are found in FAR 8.405-3

13. **PAYMENT ADDRESS:**  
Mission Capital Advisors, LLC  
555 Heritage Drive # 200  
Jupiter, FL 33458 - 4842  
Phone: 212-925-6692  
Fax: 646-607-8132  
Email: jcenat@missioncap.com

14. **WARRANTY PROVISION:**  
Not Applicable

15. **EXPORT PACKING CHARGES:**  
Not Applicable
16. TERMS AND CONDITIONS OF RENTAL, MAINTENANCE, AND REPAIR (IF APPLICABLE):
   Not Applicable
17. TERMS AND CONDITIONS OF INSTALLATION (IF APPLICABLE):
   Not Applicable
18. TERMS AND CONDITIONS OF REPAIR PARTS INDICATING DATE OF PARTS PRICE LISTS AND ANY
   DISCOUNTS FROM LIST PRICES (IF AVAILABLE):
   Not Applicable
18a. TERMS AND CONDITIONS FOR ANY OTHER SERVICES (IF APPLICABLE):
   Not Applicable
19. LIST OF SERVICE AND DISTRIBUTION POINTS (IF APPLICABLE):
   Not Applicable
20. LIST OF PARTICIPATING DEALERS (IF APPLICABLE):
   Not Applicable
21. PREVENTIVE MAINTENANCE (IF APPLICABLE):
   Not Applicable
22a. SPECIAL ATTRIBUTES SUCH AS ENVIRONMENTAL ATTRIBUTES:
   Not Applicable
22b. Section 508 Compliance for EIT:
   Contact Contractor for details
23. Unique Entity Identifier (UEI) Number:
   JXQGE5G3MEB7
24. NOTIFICATION REGARDING REGISTRATION IN SYSTEM FOR AWARD MANAGEMENT (SAM)
   DATABASE:
   Mission Capital Advisors, LLC has an active registration in the SAM database.
LABOR CATEGORY DESCRIPTIONS

Administrative Assistant

Role & Responsibilities: The Administrative Assistant coordinates and administers tasks associated with the logistics of the assignments, accurate delivery of project deliverables, day to day administration, coordinates the assembly of required information/documentation for individual security clearances to ensure compliance with FDIC procedures and contract requirements. Applies basic data gathering, analysis, and relevant information selection methods. Prepares reports, inquiry responses and project/program status updates.

Minimum Qualifications and Requirements: High School Diploma and minimum of 3 years of related experience.

Analyst – Commercial

Role & Responsibilities: The Analyst provides direction in completing project objectives and can identify business problems and recommend potential solutions related to commercial transactions. Analyst financial support is related to commercial transactions, including the following: Utilizes complex financial models. Analyzes credit, loans, lending criteria, real estate, valuations, due diligence including life cycle cost/total ownership cost estimating. Develops reports, presentations, forecasts, analyses, recommendations. Analyzes data, conduct market research, and evaluate cash flows, return metrics, compliance. Evaluates cash flow models and business plans. Manipulates financial and mathematical modeling, develops reports and conducts statistical analyses. Develops cost estimating relationships and cost risk models.

Minimum Qualifications and Requirements: Bachelor degree in related field and 3 years of related experience.

Analyst I – Residential

Role & Responsibilities: The Analyst I provides direction in completing assignments and can identify business problems and recommend potential solutions related to residential transactions. Analyst I financial support is related to residential transactions, including the following: Manipulates complex financial models. Analyzes loan files, property values, collateral documents, title reports, loans, lending criteria, real estate, valuations, due diligence. Applies cost estimating methodologies in support of project. Develops reports, analyses, recommendations. Analyzes data, conduct market research, cure collateral or file deficiencies. Manipulates complex Excel spreadsheets / Force databases to develop financial and mathematical modeling, reports, and statistical analyses.

Minimum Qualifications and Requirements: Bachelor degree in related field and 3 years of related experience.

Analyst II – Residential

Role & Responsibilities: The Analyst II provides direction in completing assignments and can identify business problems and recommend potential solutions related to residential transactions. Analyst II financial support is related to residential transactions, including the following: Manipulates complex financial models. Conducts loan file inventory and reviews. Forensic data review, input, data back testing. Develops reports, presentations.

Minimum Qualifications and Requirements: Bachelor degree in related field and 2 years of related experience.
**Associate**

**Role & Responsibilities:** The Associate works closely with a Managing Director, Project Manager, independently or with others, gathering and providing the data and analysis necessary for the successful execution of a full client engagement. Develops and utilizes complex financial models. Analyzes credit, loans, lending criteria, real estate, valuations, due diligence. Develops reports, presentations, forecasts, analyses, recommendations. Analyzes data, conducts market research, and evaluates cash flows, return metrics, compliance. Develops cash flow models and business plans. Develops complex Excel spreadsheets for financial and mathematical modeling, reports, and statistical analyses. Writes finance memoranda copy and works with graphic designers to produce high quality sales or financing presentations.

**Minimum Qualifications and Requirements:** Bachelor degree in related field and 4 years of related experience.

**Commercial Due Diligence Reviewer**

**Role & Responsibilities:** The Commercial Due Diligence Reviewer conducts commercial due diligence for commercial loan files to include: review of credit and collateral documents, completeness and accuracy of data and all support documentation, defects, review and evaluate credit decisions for loans secured by all commercial asset types. Reviews files and enters database information, collateral fields, borrower fields and related loan fields. Evaluate LTV, appropriate DSCR, guarantor ability and willingness to pay, loan performance, pay histories, and loan grading in conformance with best practices as well as originator credit policy. Evaluate loan status and abstract into written presentations / asset status reports. Certain positions require business level Spanish proficiency.

**Minimum Qualifications and Requirements:** Bachelor degree in related field and 5 years of related experience.

**Commercial Due Diligence Quality Control Manager**

**Role & Responsibilities:** The Commercial Due Diligence Quality Control Manager conducts review due diligence for commercial loan files and supervision of reviewers to include: review of credit and collateral documents, completeness and accuracy of data and all support documentation, review and evaluate conforming and non- conforming documentation, requirements, compliance with credit policy and best practices, underwriting, defects, and put back risk. Provides loan commentaries consisting of opinion and advice on due diligence findings, collateral commentaries consisting of opinion and advice on due diligence findings. Summarize findings into asset status reports.

**Minimum Qualifications and Requirements:** Bachelor degree in related field and 7 years of related experience.
Director – Commercial  
**Role & Responsibilities:** The Director – Commercial is responsible for overall project quality for commercial loan sale and consulting engagements. This includes performing resource allocation, adherence to budget and schedule constraints and contract compliance. Provides leadership and program management for the engagement team. Analyzes and evaluates transactions, customer’s operations, industry issues, compliance requirements. Loan underwriting, valuation, sizing, analytic capabilities required.  
**Minimum Qualifications and Requirements:** Bachelor degree in related field and 8 years of related experience.

Director – Residential  
**Role & Responsibilities:** The Director – Residential is responsible for overall project quality for residential loan sale and consulting engagements. This includes performing resource allocation, adherence to budget and schedule constraints and contract compliance. Provides leadership and program management for the engagement team. Analyzes and evaluates transactions, customer’s operations, industry issues, compliance requirements. Loan underwriting, valuation, pooling analysis, credit policy conformance, secondary marketing experience required.  
**Minimum Qualifications and Requirements:** Bachelor degree in related field and 8 years of related experience.

Financial Modeler  
**Role & Responsibilities:** The Financial Modeler/Data Analyst is responsible for sophisticated financial model development and analysis including pricing models, statistical analysis and data analysis including data collection, sorting and presentation. Develops and utilizes complex financial models and data tools for large data sets with high level financial, statistical and mathematical formulation, layout and analyses. Develops IRR waterfall models. Analyzes data sets for patterns, uniformity, outliers, exceptions, consistency, accuracy. Develops reports, presentations, forecasts, analyses, recommendations. Analyzes data and develops relational and relevant output, conclusions, statistics, and presentation tools.  
**Minimum Qualifications and Requirements:** Bachelor’s Degree in related quantitative field and 5 years of work experience.

Managing Director - Commercial  
**Role & Responsibilities:** The Managing Director is responsible for developing and maintaining client relationships and overall project success responsibility. Ensures that all employees within the area of responsibility are focused on serving clients and executing SOWs. Serves as point of contact and is responsible for accurate and timely delivery of project deliverables and resolving outstanding issues. Leads, develops and engages with client to deliver project in accordance with SOW requirements. Identifies and recommends process improvement and enhancement strategies for clients, deliverables and task order results. Acts as a people and client leader developing staff, best practices, market knowledge, training, people resources to financial and consulting engagements.  
**Minimum Qualifications and Requirements:** Bachelor’s degree and 12 years of experience.
Managing Director - Residential
Role & Responsibilities: The Managing Director is responsible for developing and maintaining client relationships and ensuring that all employees within the area of responsibility are focused on serving clients. Serves as point of contact, as well as, designated party responsible for accurate and timely delivery of project deliverables and resolving outstanding issues. Lead, develop and engage at the client to deliver project timely within SOW requirements. Identifies and recommend process improvement and value enhancement strategies for clients, deliverables and task order results. Acts as a people and client leader developing staff, best practices, market knowledge, training, people resources to financial and consulting engagements.
Minimum Qualifications and Requirements: Bachelor’s degree and 12 years of experience.

Director-Project Manager
Role & Responsibilities: The Director-Project Manager is responsible for executing engagements under a task order or SOW. As a team lead, they have on-site responsibility for technical, professional and ethical management of staff during project assignment. Responsible for quality and timely completion of engagements, ensuring client satisfaction. Supervise staff and ensure compliance with privacy and other restrictions and SOW requirements.
Minimum Qualifications and Requirements: Bachelor’s degree and 8 years of experience.

Subject Matter Expert – Residential
Minimum Qualifications and Requirements: Bachelor’s degree and 6 years of experience.

Subject Matter Expert – Commercial
Role & Responsibilities: The Subject Matter Expert – Commercial provides the high level functional and loan and portfolio expertise. Analyzes complex valuation assessments, summarizes valuation methodology and pricing model parameters. Performs Portfolio stratifications and analytics and addresses performance metrics. Conducts sensitivity analysis including liquidation scenarios and impact on the loan or real estate portfolio. Formulates advanced diagnoses through financial or statistical modeling, assesses appropriate alternatives. Summarizes market trends and impact on valuation assessment. Collaborate with team in collecting and organizing information required for preparation of analyses, and loan sales action plan.
Minimum Qualifications and Requirements: Bachelor’s degree and 6 years of experience.
<table>
<thead>
<tr>
<th></th>
<th></th>
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<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Administrative Assistant*</td>
<td>$33.51</td>
<td>$34.28</td>
<td>$35.07</td>
<td>$35.88</td>
<td>$36.70</td>
</tr>
<tr>
<td>Analyst - Commercial</td>
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<td>$96.94</td>
<td>$99.17</td>
<td>$101.45</td>
<td>$103.78</td>
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<tr>
<td>Analyst I - Residential</td>
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<td>$68.57</td>
<td>$70.15</td>
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<td>Analyst II - Residential</td>
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<tr>
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<td>$233.25</td>
<td>$238.62</td>
<td>$244.11</td>
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<td>Commercial Due Diligence Reviewer</td>
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<td>$161.64</td>
<td>$165.36</td>
<td>$169.16</td>
<td>$173.05</td>
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<tr>
<td>Commercial Due Diligence Quality Control Manager</td>
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<td>$191.03</td>
<td>$195.42</td>
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<tr>
<td>Director - Commercial</td>
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<td>$452.01</td>
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<td>$401.79</td>
<td>$411.03</td>
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<tr>
<td>Financial Modeler</td>
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<td>$244.90</td>
<td>$250.53</td>
<td>$256.30</td>
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<tr>
<td>Managing Director - Commercial</td>
<td>$562.94</td>
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<tr>
<td>Managing Director - Residential</td>
<td>$469.12</td>
<td>$479.91</td>
<td>$490.95</td>
<td>$502.24</td>
<td>$513.79</td>
</tr>
<tr>
<td>Director-Project Manager</td>
<td>$375.29</td>
<td>$383.93</td>
<td>$392.76</td>
<td>$401.79</td>
<td>$411.03</td>
</tr>
<tr>
<td>Subject Matter Expert - Commercial</td>
<td>$239.40</td>
<td>$244.90</td>
<td>$250.53</td>
<td>$256.30</td>
<td>$262.19</td>
</tr>
<tr>
<td>Subject Matter Expert - Residential</td>
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<td>$171.43</td>
<td>$175.37</td>
<td>$179.41</td>
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<tr>
<td>Success Fee</td>
<td>1% Plus IFF</td>
<td>1% Plus IFF</td>
<td>1% Plus IFF</td>
<td>1% Plus IFF</td>
<td>1% Plus IFF</td>
</tr>
</tbody>
</table>
Mission Capital understands that Service Contract Act is applicable to this contract and identified Administrative Assistant as a SCA Labor category. Mission Capital also provides the following statement to meet contract requirements:

<table>
<thead>
<tr>
<th>Contract Labor Category</th>
<th>SCA Equivalent Code – Title</th>
<th>WD Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Administrative Assistant</td>
<td>01111 - General Clerk I*</td>
<td>2015-4187</td>
</tr>
</tbody>
</table>

"The Service Contract Labor Standard, formerly the Service Contract Act (SCA), apply to this contract and it includes SCLS applicable labor categories. Labor categories and fixed price services marked with a (**) in this pricelist are based on the U.S. Department of Labor Wage Determination Number(s) identified in the SCLS/SCA matrix. The prices awarded are in line with the geographic scope of the contract (i.e., nationwide)."