Ollie Green & Company, CPA’s, LLC
Certified Public Accountants & Mgmt Consultants
1300 South 4th Street, Suite 100
Louisville, Kentucky 40208

GENERAL SERVICES ADMINISTRATION
MULTIPLE AWARD SCHEDULE
Professional Services – Financial Services

Contract Number: 47QRAA20D003Y
Contract Period: December 31, 2019 through December 31, 2024

Contractor's Name, Address and Phone Number:

Ollie Green, MBA, CPA
Ollie Green & Company, CPAs, LLC
1300 South 4th Street, Suite 100
Louisville, KY 40208
Phone: (502) 634-3003
Fax: (502) 634-3179


Contract Administration Source: -Same as Above-
Online access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage! A menu-driven database system. The INTERNET address for GSA Advantage! : GSAAdvantage.gov.

For more information on ordering from the Multiple Award Schedule, click on the FSS Schedules button at fss.gsa.gov.

Ollie Green & Company, CPAs, is pleased to present the following Auditing Services and a GSA Authorized Multiple Award Schedule Price List.

<table>
<thead>
<tr>
<th>Category</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>541211:</td>
<td>Auditing Services</td>
</tr>
<tr>
<td>OLM:</td>
<td>Order Level Materials</td>
</tr>
</tbody>
</table>

**AUDITING SERVICES**

Perform financial-related audits, performance audits, recovery audits, transportation audits, and contract audits in accordance with Generally Accepted Government Auditing Standards (GAGAS) and non-GAGAS. Perform an independent assessment of an audited entity's financial statements in conformity with generally accepted accounting principles, financial information, adherence to financial compliance requirements and internal controls, or organization or program performance to identify areas for improvement.


Transportation audits: perform administrative reviews and rate examinations on prepayment and post payment transportation bills to ensure accuracy, completeness, and compliance with established rates, tariffs, quotations, agreements, tenders or other applicable rate authority.
Order-Level Materials (OLM) OLMs are supplies and/or services acquired in direct support of an individual task or delivery order placed against a Schedule contract or BPA. OLM pricing is not established at the Schedule contract or BPA level, but at the order level. Since OLMs are identified and acquired at the order level, the ordering contracting officer (OCO) is responsible for making a fair and reasonable price determination for all OLMs.

OLMs are procured under a special ordering procedure that simplifies the process for acquiring supplies and services necessary to support individual task or delivery orders placed against a Schedule contract or BPA. Using this new procedure, ancillary supplies and services not known at the time of the Schedule award may be included and priced at the order level.

I. CUSTOMER INFORMATION

1a. Award Special Item Number (SINs)

   SIN 541211: Auditing Services
   OLM: Order Level Materials

1b. Prices

<table>
<thead>
<tr>
<th>Labor Category</th>
<th>2020</th>
<th>2021</th>
<th>2022</th>
<th>2023</th>
<th>2024</th>
</tr>
</thead>
<tbody>
<tr>
<td>Partner</td>
<td>$140.92</td>
<td>$143.74</td>
<td>$146.61</td>
<td>$149.54</td>
<td>$152.53</td>
</tr>
<tr>
<td>Manager</td>
<td>$101.72</td>
<td>$103.76</td>
<td>$105.83</td>
<td>$107.95</td>
<td>$110.11</td>
</tr>
<tr>
<td>Senior Accountant</td>
<td>$89.46</td>
<td>$91.25</td>
<td>$93.08</td>
<td>$94.94</td>
<td>$96.84</td>
</tr>
<tr>
<td>Junior Auditor</td>
<td>$71.08</td>
<td>$72.50</td>
<td>$73.95</td>
<td>$75.43</td>
<td>$76.94</td>
</tr>
<tr>
<td>Computer Consultant</td>
<td>$104.16</td>
<td>$106.24</td>
<td>$108.37</td>
<td>$110.54</td>
<td>$112.75</td>
</tr>
</tbody>
</table>
1c. Labor Categories

**PARTNER** - A Partner must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Partner must be a CPA and possess at least seven years of audit experience. Five (5) years of this experience must be as a Partner in charge of governmental audits. A Partner must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subjects directly related to the government environment and government auditing. A Partner's responsibilities include organizing and directing the overall performance of the contract. A Partner will interact with management personnel assigned to the engagement and is responsible for decisions made with respect to any technical or administrative matters encountered. Finally, a Partner approves the engagement planning and/or survey and is responsible for the issuance of the final report.

**MANAGER** - A Manager must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Manager must be a CPA and possess at least six years of audit experience. Four (4) years of this experience must be as a Manager in charge of Governmental Auditing engagements. A Manager must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subject directly related to the government environment and government auditing. A Manager's responsibilities include overseeing the overall performance of the contract. A Manager's primary responsibility includes supervising the engagement and is responsible for the Implementation of audit procedures to be followed relative to the engagement plans and/or survey. A manager assumes responsibility for the coordination of subordinate activities. A Manager also conducts onsite quality control of work. Finally, a Manager reviews the draft of the audit report prior to submission of such draft for Partner approval.

**SENIOR ACCOUNTANT** - A Senior Accountant must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Senior Accountant must possess at least four years of audit experience. At least one year of this experience must be as a Senior Accountant of Governmental Auditing engagements. A Senior Accountant must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subject directly related to the government environment and government auditing. A Senior Accountant's responsibilities include supervising major segments of the audit and also directly participating in the efforts of Junior Accountants in the performance of the audit procedures to be followed relative to the engagement plan and/or survey. A Senior Accountant exercises supervisory control over field personnel and reviews work papers prepared during the conduct of the audit for proper documentation. Finally, a Senior Accountant summarizes the results of the review for consideration by the Audit Manager of items to be included in the draft report.

**JUNIOR ACCOUNTANT** - A Junior Accountant must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Junior Accountant must possess at least one year of audit experience as a Junior Accountant on Governmental Auditing engagements. A Junior Accountant must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subject directly related to the government environment and government auditing. A Junior Accountant's responsibilities include performing the individual audit steps under the direct supervision of the Senior Accountant. A Junior Accountant prepares audit work papers and support documentation for audit exceptions and/or findings.
COMPUTER CONSULTANT - A Computer Consultant must have a college degree in Computer Science, Accounting or Business Administration from a fully accredited University or College. Advanced education in the field of Computer Sciences is desirable. A Computer Consultant must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subjects directly related to the government environment and government auditing. A Computer Consultant supervises, directs and participates in the efforts of staff auditors in the performance of the audit procedures to be followed relative to the engagement plan and/or survey. A Computer Consultant exercises supervisory control over field personnel and reviews work papers prepared during the conduct of the EDP audit for proper documentation. Finally, a Computer Consultant summarizes the results of the EDP audit review for consideration by the Audit Manager in charge of items to be included in the draft audit report.

2. **Maximum Order:** $1,000,000 Ordering activities may seek a price reduction for orders placed over this amount.

3. **Minimum Order:** $100.

4. **Geographic Coverage (delivery area):** “Domestic and Overseas.”

5. **Point of Production:** Ollie Green & Company, CPA’s, LLC
   1300 South Fourth Street
   Suite 100
   Louisville, Kentucky 40208

6. **Discount from list prices or statement of net price:** NA

7. **Quantity Discounts:** 1% on all task orders exceeding $250,000; an additional 2% on all task orders exceeding $500,000.

8. **Prompt Payment Terms:** Net 30:

   Information for Ordering Offices: Prompt Payment terms cannot be negotiated out of the contractual agreement exchange for other concessions.

9a. **Notification that Government purchase cards are accepted at or below the micro-purchase threshold.**

   YES, Government Purchase Cards are accepted below the micro-purchase threshold.

9b. **Notification whether Government purchase cards are accepted or not accepted above the micro-purchase threshold.**

   YES, Government Purchase Cards are accepted above the micro-purchase threshold.

10. **Foreign items (list items by country of origin).**

    NONE
11a. **Time of delivery:**

Standard delivery terms: 5 days.

11b. **Expedited Delivery.**

All items over minimum are available for expedited Delivery. Contact Contractor for more information.

11c. **Overnight and 2-day delivery.**

Overnight and 2-day Delivery are also available. Contact Contractor for rates for overnight and 2-day delivery.

11d. **Urgent Requirements.**

In regards to the "Urgent Requirements" clause, agencies are advised to contact the contractor for Urgent delivery requirements.

12. **F.O.B. Point(s).**

FOB Destination:
Continental US: D-Destination

13a. **Ordering address:**

Ollie Green & Company, CPA’s, LLC
1300 South 4th Street, Suite 100
Louisville, KY 40208

POC; Ollie Green, MBA, CPA

[www.ogreen@ogreencpa.com](mailto:www.ogreen@ogreencpa.com)

502-634-3003 – Telephone
502-634-3179 – Fax

13b. **Ordering procedures:** For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPA’s) are found in Federal Acquisition (FAR) 8.405-3.

14. **Payment address:**

Ollie Green & Company, CPA’s, LLC
1300 South 4th Street, Suite 100
Louisville, KY 40208

POC: Ollie Green, MBA, CPA
15. **Warranty provision**: Standard Commercial Warranty.

16. **Export packing charges**.
   N/A

17. **Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level)**.
   YES, Government Purchase Cards are accepted above the micro-purchase threshold.

18. **Terms and conditions of rental, maintenance, and repair**.
   N/A

19. **Terms and conditions of installation**.
   N/A

20. **Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices**.
   N/A

20a. **Terms and conditions for any other services**.
   N/A

21. **List of service and distribution points**.
   N/A

22. **List of participating dealers**.
   N/A

23. **Preventive maintenance**.
   N/A

24a. **Special attributes such as environmental attributes (e.g., recycled content, energy efficiency, and/or reduced pollutants)**.
   None

24b. **Section 508 Compliance**.
   N/A
25. Data Universal Number System (DUNS) Number.
   09-895-8606

26. Notification regarding registration in Central Contractor Registration (CCR) database.
   Expiration Date: 03/02/2021