



Schedule

U. S. GENERAL SERVICES ADMINISTRATION
FEDERAL SUPPLY SERVICE
MULTIPLE AWARD SCHEDULE

Authorized Federal Supply Schedule Price List

CONTRACTOR:

RM ADVISORY SERVICES, LLC

8609 Westwood Center Drive
Ste 110
Vienna, Virginia 22182

Contract Number: 47Q-RAA22-D009Q

Federal Supply Group: **Professional Services
Multiple Award Schedule (MAS)**

Class / Product Service Code: **541211, 542219**

Contract Period: **May 12, 2022 - May 11, 2027**

Business Size: **Small**

Contract Administrator: **Mr. John Glass**

Phone Number: **703-850-2352**

Fax Number: **703-360-0334**

Web Site: www.rmadvictory.com

Email: johnglass@rmadvictory.com

Online access to contract ordering information, terms and conditions, up-to-date pricing,
and the option to create an electronic delivery order are available through GSA
Advantage! a menu-driven database system. <http://www.GSAAdvantage.gov>

For more information on ordering from Federal Supply Schedules go to the GSA Schedules page at GSA.gov

Price list current as of date of initial award effective May 12, 2022

Prices Shown Herein are Net (discount deducted)

CUSTOMER INFORMATION

1a. Table of awarded special item number(s) with appropriate cross reference to item descriptions and awarded price(s):

| SIN | Recovery | Description |
|-------------|-------------|--|
| 541211 | 541211RC | Auditing Services |
| 541219 | 541219RC | Budget and Financial Management Services |
| 541611 | 541611RC | Management and Financial Consulting, Acquisition and Grants Management Support, and Business Program and Project Management Services |
| 541990-Risk | 541990-Risk | Risk Assessment and Mitigation Services |
| OLM | OLM | Order Level Materials (OLM) |

The labor categories and awarded prices are the same for all SINs and are described on page 4.

1b. Identification of the lowest priced model number and lowest unit price for that model for each special item number awarded in the contract:

Prices Shown Herein are Net (discount deducted)

1c. If the contractor is proposing hourly rates, a description of all corresponding commercial job titles, experience, functional responsibility and education for those types of employees or subcontractors who will perform services shall be provided:

See pages 4-18

2. Maximum order

\$1,000,000.00

3. Minimum order:

\$300.00

4. Geographic Coverage:

Worldwide

5. Point(s) of production (city, county, and State or foreign country):

Vienna, Virginia

6. Discount from list prices or statement of net price.

Government Net Prices (discounts already deducted)

7. Quantity Discounts:

None. May be offered at task order level

8. Prompt payment terms:

Net 30 days. Information for ordering offices: Prompt payment terms cannot be negotiated out of the contractual

agreement in exchange for other concessions.

9. Foreign Items:

Not applicable

10a. Time of Delivery:

To be determined at the task order level

10b. Expedited Delivery:

To be determined at the task order level

10c. Overnight and 2-Day Delivery:

To be determined at the task order level

10d. Urgent requirements:

To be determined at the task order level

11. F.O.B. points:

Destination

12a. Ordering Addresses:

RM Advisory Services LLC
8609 Westwood Center Drive
Ste 110
Vienna, Virginia 22182
Attn: John Glass

Phone: 703-850-2352
Fax: 703-360-0334
johnglass@rmadvisory.com

12b. Ordering Procedures:

For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPA's) are found in Federal Acquisition Regulation (FAR) 8.405-3

13. Payment Address:

8609 Westwood Center Drive
Ste 110
Vienna, Virginia 22182
Attn: John Glass
Phone: 703-850-2352
Fax: 703-360-0334
johnglass@rmadvisory.com

14. Warranty Provision:

N/A

15. Export Packing Provisions

N/A

16. Terms and conditions of rental, maintenance, and repair (if applicable):

N/A

17. Terms and conditions of installation

N/A

18a. Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices (if applicable).

N/A

18b. Terms and conditions for any other services:

N/A

19. List of service and distribution points (if applicable).

N/A

20. List of participating dealers (if applicable).

N/A

21. Preventive maintenance (if applicable).

N/A

22a. Special attributes such as environmental attributes (e.g., recycled content, energy efficiency, and/or reduced pollutants).

N/A

22b. Section 508 compliance information

N/A. If applicable, Section 508 compliance information is available on Electronic and Information Technology supplies and services. EIT standards can be found at www.section508.gov

23. Unique Entity Identifier (UEI) number

FVF4MKNL6QT3

24. Notification regarding registration in in System for Award Management (SAM) database.

RM Advisory is registered and active in SAM.

Service Contract Labor Standards:

The Service Contract Labor Standards (SCLS), formerly known as the Service Contract Act (SCA), is applicable to this contract as it applies to the entire Multiple Award Schedule (MAS) and all services provided. While no specific labor categories have been identified as being subject to SCLS/SCA due to exemptions for professional employees (FAR 22.1101, 22.1102 and 29 CRF 541.300), this contract still maintains the provisions and protections for SCLS/SCA eligible labor categories. If and / or when the contractor adds SCLS/SCA labor categories to the contract through the modification process, the contractor must inform the Contracting Officer and establish a SCLS/SCA matrix identifying the GSA labor category titles, the occupational code, SCLS/SCA labor category titles and the applicable WD number. Failure to do so may result in cancellation of the contract.

Awarded Service Information

The follow labor categories and prices are applicable to all SINS awarded under this contract.

Accounting and Audit Specialist

Accounting and Audit Specialists shall have a Bachelor’s Degree in relevant business or technical fields or equivalent work experience. They shall have seven years of financial or consulting business experience including three years in a supervisory capacity. Those in this position organize and direct overall engagement performance. They ensure that goals and objectives are accomplished within prescribed timeframe and funding parameters and participate in project status committee meetings to resolve issues through application of Firm resources or experience gained in other projects. Additionally they prepare technical documentation, reports, and other deliverables for client approval while ensuring that deliverables are in compliance with statements of work.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$184.93 |
| 05/21/2023 - 05/11/2024 | \$191.59 |
| 05/12/2024 - 05/11/2025 | \$198.49 |
| 05/12/2025 - 5/11/2026 | \$205.64 |
| 05/12/2026 - 5/11/2027 | \$213.04 |

Audit Manager

Audit managers shall have at least six years audit experience. They shall be licensed as certified public accountants by a state or other political sub-division of the United States. Audit manager responsibilities include management and supervision of an audit team or teams including on-site quality control. Audit Managers shall have a Bachelor’s Degree in a relevant business or technical field from a fully accredited university or college.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$191.13 |
| 05/21/2023 - 05/11/2024 | \$198.01 |
| 05/12/2024 - 05/11/2025 | \$205.14 |
| 05/12/2025 - 5/11/2026 | \$212.53 |
| 05/12/2026 - 5/11/2027 | \$220.18 |

IT Project Manager

IT Project Managers shall have 10 years of experience in auditing and/or computer programming/systems analysis, including not less than six years of IT audit experience. At least two years of this experience must be as a manager of IT audits. Those in this position are responsible for the overall performance of assignments, supervising assignments, and completing agreed-upon assignment plans. They coordinate all subordinate activities and review all work products to assure they meet professional standards and the assignment’s

objective. IT Project Managers shall have a Bachelor’s Degree in a relevant business or technical field from a fully accredited university or college.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$225.68 |
| 05/21/2023 - 05/11/2024 | \$233.80 |
| 05/12/2024 - 05/11/2025 | \$242.22 |
| 05/12/2025 - 5/11/2026 | \$250.94 |
| 05/12/2026 - 5/11/2027 | \$259.97 |

Intern Accountant/Auditor

Accountant and auditor interns are undergraduate students who have completed at least four semester hours in accounting courses. The work by them is under the direct supervision of a staff accountant or auditor or a higher level individual. Individuals must have completed at least 2 years of a college program from a fully accredited university or college.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$62.00 |
| 05/21/2023 - 05/11/2024 | \$64.23 |
| 05/12/2024 - 05/11/2025 | \$66.54 |
| 05/12/2025 - 5/11/2026 | \$68.94 |
| 05/12/2026 - 5/11/2027 | \$71.42 |

Partner/Principal

Partners and principals shall have at least seven years audit experience. They shall be licensed as certified public accountants by a state or other political sub-division of the United States. Partner and principal responsibilities include liaison with the client, overall project management, and final report review. Partners and principals shall have a Bachelor’s Degree in a relevant business or technical field from a fully accredited university or college.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$246.00 |
| 05/21/2023 - 05/11/2024 | \$254.86 |
| 05/12/2024 - 05/11/2025 | \$264.03 |
| 05/12/2025 - 5/11/2026 | \$273.54 |
| 05/12/2026 - 5/11/2027 | \$283.39 |

Senior Accountant/Auditor

Senior accountants and auditors shall have at least four years audit or financial management experience. Senior accountant and auditor responsibilities include independent performance or a major segment of an audit. Senior Accountant/Auditors shall have a Bachelor’s Degree in a relevant business or technical field from a fully accredited university or college.

| Period | GSA Rate Per Hour |
|-------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$115.59 |
| 05/21/2023 - 05/11/2024 | \$119.75 |
| 05/12/2024 - 05/11/2025 | \$124.06 |
| 05/12/2025 - 5/11/2026 | \$128.53 |
| 05/12/2026 - 5/11/2027 | \$133.16 |

Senior IT Auditor

Senior IT Auditors shall have a Bachelor’s Degree in computer science, accounting, or business administration from a fully accredited university or college. They may also have advanced professional education in the field of IT auditing. A CPA certificate, a CISA certificate, or a CDP may be substituted for 2 years of the needed education or two years of the needed experience. Senior IT Auditors shall have 7 years of experience in auditing and/ or computer programming/systems analysis, including not less than 5 years of experience in IT auditing. At least one year of this experience shall be as a senior IT auditor of IT financial application systems. Senior IT Auditors supervise, direct, and participate in the efforts of staff auditors in completing agreed-upon assignment plans. They also supervise staff auditors and review work papers prepared during assignments to ensure proper documentation. Senior IT Auditors summarize the results of assignments for the IT project manager.

| Period | GSA Rate Per Hour |
|-------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$140.68 |
| 05/21/2023 - 05/11/2024 | \$145.74 |
| 05/12/2024 - 05/11/2025 | \$150.99 |
| 05/12/2025 - 5/11/2026 | \$156.43 |
| 05/12/2026 - 5/11/2027 | \$162.06 |

Staff IT Auditor

Staff IT Auditors shall have a Bachelor’s Degree in computer science, accounting, or business administration from a fully accredited university or college. Those in this position perform individual audit steps under the supervision of senior IT auditors. They also prepare work papers and support documentation for audit exceptions and or findings. Staff IT Auditors additionally participate in the preparation of draft and final audit

reports.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$100.62 |
| 05/21/2023 - 05/11/2024 | \$104.24 |
| 05/12/2024 - 05/11/2025 | \$107.99 |
| 05/12/2025 - 5/11/2026 | \$111.88 |
| 05/12/2026 - 5/11/2027 | \$115.91 |

Staff Accountant/Auditor

Staff accountants and auditors are responsible for performing audit steps under the supervision of a senior accountant or higher labor category. Staff IT Auditors shall have a Bachelor’s Degree in a relevant business or technical field from a fully accredited university or college.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$88.12 |
| 05/21/2023 - 05/11/2024 | \$91.29 |
| 05/12/2024 - 05/11/2025 | \$94.58 |
| 05/12/2025 - 5/11/2026 | \$97.98 |
| 05/12/2026 - 5/11/2027 | \$101.51 |

Supervisor

Supervisors shall have at least five years audit or financial management experience. Supervisor responsibilities include on-site supervision of an audit team or teams. Supervisor shall have a Bachelor’s Degree in a relevant business or technical field from a fully accredited university or college.

| Period | GSA Rate Per Hour |
|--------------------------------|--------------------------|
| 05/12/2022 - 05/11/2023 | \$141.49 |
| 05/21/2023 - 05/11/2024 | \$146.58 |
| 05/12/2024 - 05/11/2025 | \$151.86 |
| 05/12/2025 - 5/11/2026 | \$157.33 |
| 05/12/2026 - 5/11/2027 | \$162.99 |

EXPERIENCE & DEGREE SUBSTITUTION

The above describes the functional responsibilities and education and experience requirements for each labor category. These requirements are a guide to the types of experience and educational background of typical personnel in each labor category.

Education and experience may be substituted for each other. Each year of relevant experience may be substituted for one year of education, and vice versa. In addition, certifications, professional licenses, and vocational technical training may be substituted for experience or education. Successful completion of higher education which has not yet resulted in a degree may be counted as 1 year of experience for each year of college completed.

Degree/Experience Equivalency:

| Degree | Experience Equivalence |
|---------------|--|
| Bachelors | Associate Degree + 2 years relevant experience, or 4 years relevant experience |
| Masters | Bachelors + 2 years relevant experience, or Associates + 4 years relevant experience |
| Doctorate | Masters + 2 years relevant experience, Bachelors + 4 years relevant experience |