On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage!, a menu-driven database system. The INTERNET address GSA Advantage! is: GSAAAdvantage.gov.

Contract number: 47QTCA20D009C Mod #PS-0003

**Infowise has agreed to provide services under the Cooperative Purchase Agreement and the Disaster Recovery Program**

FSC GROUP Class 70, STANDARD INDUSTRY GROUP: 70

For more information on ordering from Federal Supply Schedules click on the FSS Schedules button at fss.gsa.gov.

Contract period: 4/20/2020 - 4/19/2025

Infowise Solutions Ltd.
1920 Yonge Street, Suite 200
Toronto, ON 33432 M4S 3E2
DUNS: 202754644
Voice: 416.572.7755
Contact: Avi Pagi Email: avip@infowisesolutions.com

Contractor’s internet address/web site where schedule information can be found:
https://www.infowisesolutions.com

Business size: Small business

1a. Table of awarded special item number(s) with appropriate cross-reference to item descriptions and awarded price(s).

511210, 54151 and 54151ECOM

**INFOWISE Solutions has agreed to provide services under the Cooperative Purchase Agreement and the Disaster Recovery Program**
## INFOWISE SOLUTIONS PRICING

**Infowise GSA Price Proposal**  
SIN Codes 511210, 54151 and 54151ECOM

<table>
<thead>
<tr>
<th>SIN</th>
<th>MANUFACTURER NAME</th>
<th>MFR PART NO</th>
<th>PRODUCT NAME</th>
<th>PRODUCT DESCRIPTION</th>
<th>UOI</th>
<th>GSA OFFER PRICE (inclusive of)</th>
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</thead>
<tbody>
<tr>
<td>511210</td>
<td>InfoWise</td>
<td>IW-1</td>
<td>Ultimate Forms ^</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.</td>
<td>Per WFE Server</td>
<td>$ 6,543.48</td>
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<tr>
<td>54151ECOM</td>
<td>InfoWise</td>
<td>IW-SAAS1</td>
<td>Ultimate Forms SAAS version 100/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code. Software as a Service version (SAAS). Up to 100 Employees and for 1 site collection.</td>
<td>per user/year</td>
<td>$ 13.30</td>
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<td>54151ECOM</td>
<td>InfoWise</td>
<td>IW-SAAS2</td>
<td>Ultimate Forms SAAS version 100/unl</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code. Software as a Service version (SAAS). Up to 100 Employees and unlimited site collections.</td>
<td>per user/year</td>
<td>$ 26.60</td>
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<tr>
<td>54151ECOM</td>
<td>InfoWise</td>
<td>IW-SAAS3</td>
<td>Ultimate Forms SAAS version 500/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code. Software as a Service version (SAAS). 101 to 500 Employees and for 1 site collection.</td>
<td>per user/year</td>
<td>$ 4.99</td>
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<tr>
<td>54151ECOM</td>
<td>InfoWise</td>
<td>IW-SAAS4</td>
<td>Ultimate Forms SAAS version 500/Unl</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code. Software as a Service version (SAAS). 101 to 500 Employees and unlimited site collections.</td>
<td>per user/year</td>
<td>$ 9.97</td>
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<tr>
<td>54151ECOM</td>
<td>InfoWise</td>
<td>IW-SAAS5</td>
<td>Ultimate Forms SAAS version 1000/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code. Software as a Service version (SAAS). 501 to 1000 Employees and for 1 site collection.</td>
<td>per user/year</td>
<td>$ 4.65</td>
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<tr>
<td>54151ECOM</td>
<td>InfoWise</td>
<td>IW-SAAS6</td>
<td>Ultimate Forms SAAS version 1000/Unl</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code. Software as a Service version (SAAS). 501 to 1000 Employees and unlimited site collections.</td>
<td>per user/year</td>
<td>$ 9.31</td>
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<tr>
<td>Code</td>
<td>Vendor</td>
<td>Plan</td>
<td>Description</td>
<td>Price</td>
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<tr>
<td>IW-SAAS7</td>
<td>InfoWise</td>
<td>Ultimate Forms SAAS version 2500/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 1001 to 2500 Employees and for 1 site collection.</td>
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<td>IW-SAAS8</td>
<td>InfoWise</td>
<td>Ultimate Forms SAAS version 2500/Unl</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 1001 to 2500 Employees and unlimited site collections.</td>
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<td>IW-SAAS9</td>
<td>InfoWise</td>
<td>Ultimate Forms SAAS version 5000/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 2501 to 5000 Employees and for 1 site collection.</td>
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<td>IW-SAAS10</td>
<td>InfoWise</td>
<td>Ultimate Forms SAAS version 5000/Unl</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 2501 to 5000 Employees and unlimited site collections.</td>
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<tr>
<td>IW-SAAS11</td>
<td>InfoWise</td>
<td>Ultimate Forms SAAS version 10000/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 5001 to 10000 Employees and for 1 site collection.</td>
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<td>IW-SAAS12</td>
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<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 5001 to 10000 Employees and unlimited site collections.</td>
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<td>IW-SAAS13</td>
<td>InfoWise</td>
<td>Ultimate Forms SAAS version 20000/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 10001 to 20000 Employees and for 1 site collection.</td>
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<tr>
<td>IW-SAAS14</td>
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<td>Ultimate Forms SAAS version 20000/Unl</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). 10001 to 20000 Employees and unlimited site collections.</td>
<td>$4.65</td>
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<td>IW-SAAS15</td>
<td>InfoWise</td>
<td>Ultimate Forms SAAS version 20000+/1</td>
<td>Allows business users (not IT personnel or developers) to create powerful SharePoint applications without custom code.  Software as a Service version (SAAS). Greater than 20000 Employees and for 1 site collection.</td>
<td>$1.33</td>
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</tbody>
</table>
2. Maximum order.

<table>
<thead>
<tr>
<th>SIN CODE</th>
<th>MAXIMUM ORDER</th>
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<tbody>
<tr>
<td>511210</td>
<td>$500,000</td>
</tr>
<tr>
<td>54151</td>
<td>$500,000</td>
</tr>
<tr>
<td>54151ECOM</td>
<td>$500,000</td>
</tr>
</tbody>
</table>

3. Minimum order. $100.00

4. Geographic coverage (delivery area). Domestic and International

5. Point(s) of production (city, county, and State or foreign country). Not Applicable,

6. Discount from list prices or statement of net price. 5-45%

7. Quantity discounts. additional 1% for orders of $150,000 to $250,000 or an additional 2% for orders greater than $250,000

8. Prompt payment terms. None.

9a. Government purchase cards are accepted at or below the micro-purchase threshold. 9b. Government purchase cards are accepted above the micro-purchase threshold.

10. Foreign items (list items by country of origin). Canada.

11a. Time of delivery. 30 days ARO.

11b. Expedited Delivery. Contact the Contractor.

11c. Overnight and 2-day delivery. Contact the Contractor. 11d. Urgent Requirements. Contact the Contractor.

12. F.O.B. point(s). Destination.

13a. Ordering address. Set forth above.

13b. Ordering procedures: For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPA’s) are found in Federal Acquisition Regulation (FAR) 8.405- 3.
14. Payment address.

INFOWISE, LLC.
1920 Yonge Street, Suite 200 Toronto,
ON 33432 M4S 3E2

15. Warranty provision. 1st year of support included.

16. Export packing charges, if applicable. Not Applicable.

17. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level). None.

18. Terms and conditions of rental, maintenance, and repair (if applicable). Not Applicable,

19. Terms and conditions of installation (if applicable). Not Applicable,

20. Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices (if applicable). Not Applicable,

20a. Terms and conditions for any other services (if applicable). Se Software Provisions below.

21. List of service and distribution points (if applicable). Not Applicable,

22. List of participating dealers (if applicable). Not Applicable,

23. Preventive maintenance (if applicable). Not Applicable,

24a. Special attributes such as environmental attributes (e.g., recycled content, energy efficiency, and/or reduced pollutants). Not Applicable,

24b. If applicable, indicate that Section 508 compliance: Compliant

25. Data Universal Number System (DUNS) number. 202754644

26. Contractor is registered in the SAM database.
Additional Software Provisions

Perpetual Licenses The word "perpetual" is defined in this Solicitation as "continuing forever, everlasting, valid for all time".

Software maintenance as a product includes the publishing of bug/defect fixes via patches and updates/upgrades in function and technology to maintain the operability and usability of the software product. It may also include other no charge support that is included in the purchase price of the product in the commercial marketplace. No charge support includes items such as user blogs, discussion forums, online help libraries and FAQs (Frequently Asked Questions), hosted chat rooms, and limited telephone, email and/or web-based general technical support for users self diagnostics.

Software Maintenance as a product is billed at the time of purchase.

Software maintenance as a product does NOT include the creation, design, implementation, integration, etc. of a software package. These examples are considered software maintenance services under SIN 54151 Software Maintenance Services.

1.) Specific Instructions for SIN 511210 - Software Licenses

a.) Offerors are encouraged to identify within their software items any component interfaces that support open standard interoperability. An item's interface may be identified as interoperable on the basis of participation in a Government agency-sponsored program or in an independent organization program. Interfaces may be identified by reference to an interface registered in the component registry located at http://www.core.gov.

b.) Contractors are encouraged to offer SIN 54151 Software Maintenance Services in conjunction with SIN 511210 - Software Licenses.

c.) Conversion From Term License To Perpetual License (not applicable)

i.) When standard commercial practice offers conversions of term licenses to perpetual licenses, and an ordering activity requests such a conversion, the contractor shall provide the total amount of conversion credits available for the subject software within ten (10) calendar days after placing the order.

ii.) When conversion credits are provided, they shall continue to accrue from one contract period to the next, provided the software has been continually licensed without interruption.

iii.) The term license for each software product shall be discontinued on the day immediately preceding the effective date of conversion from a term license to a perpetual license.

iv.) When conversion from term licenses to perpetual licenses is offered, the price the ordering activity shall pay will be the perpetual license price that prevailed at the time such software was initially ordered under a term license, or the perpetual license price prevailing at the time of conversion from a term license to a perpetual license, whichever is the less, minus an amount equal to a percentage of all term license payments during the period that the software was under a term license within the ordering activity.

d). Term License Cessation (not applicable)

i.) After a software product has been on a continuous term license for a period of (Fill-in the period of time.) months, a fully paid-up, non-exclusive, perpetual license for the software product shall automatically accrue to the ordering activity. The period of continuous term license for
automatic accrual of a fully paid-up perpetual license does not have to be achieved during a particular fiscal year; it is a written Contractor commitment which continues to be available for software that is initially ordered under this contract, until a fully paid-up perpetual license accrues to the ordering activity. However, should the term license of the software be discontinued before the specified period of the continuous term license has been satisfied, the perpetual license accrual shall be forfeited. Contractors who do not commercially offer conversions of term licenses to perpetual licenses shall indicate that their term licenses are not eligible for conversion at any time.

ii.) Each separately priced software product shall be individually enumerated, if different accrual periods apply for the purpose of perpetual license attainment.

iv.) The Contractor agrees to provide updates and software maintenance services for the software after a perpetual license has accrued, at the prices and terms of SIN 54151 - Software Maintenance Services, if the licensee elects to order such services. Title to the software shall remain with the Contractor.

e.) Utilization Limitations for Perpetual Licenses

i.) Software Asset Identification Tags (SWID) (Option 1 Perpetual License)

1.) Option 1 is applicable when the Offeror agrees to include the International Organization for Standardization/International Electrotechnical Commission 19770-2 (ISO/IEC 19770-2:2015) standard identification tag (SWID Tag) as an embedded element in the software. An ISO/IEC 19970-2 tag is a discoverable identification element in software that provides licensees enhanced asset visibility. Enhance visibility supports both the goals of better software asset management and license compliance. Offerors may use the National Institute of Standards and Technology (NIST) document “NISTIR 8060: Guidelines for Creation of Interoperable Software Identification (SWID) Tags,” December 2015 to determine if they are in compliance with the ISO/IEC 19770-2 standard.

2.) Section 837 of The Federal Information Technology Acquisition Reform Act (FITARA) of 2014, requires GSA to seek agreements with software vendors that enhance government-wide acquisition, shared use, and dissemination of software, as well as compliance with end user license agreements. The Megabyte Act of 2016 requires agencies to inventory software assets and to make informed decisions prior to new software acquisitions. In June of 2016, the Office of Management and Budget issued guidance on software asset management requiring each CFO Act (Public Law 101-576 – 11/15/1990) agency to begin software inventory management (M-16-12). To support these requirements, Offerors may elect to include the terms of Option 1 and/or Option 2, which support software asset management and government-wide reallocation or transferability of perpetually licensed software.

ii.) Reallocation of Perpetual Software (Option 2 Perpetual License)

1.) The purpose of SIN 511210 OPTION 2 is to allow ordering activities to transfer software assets for a pre-negotiated charge to other ordering activities.

2.) When an ordering activity becomes aware that a reusable software asset may be available for transfer, it shall contact the Contractor, identify the software license or licenses in question, and request that these licenses be reallocated or otherwise made available to the new ordering activity.

3.) Contractors shall release the original ordering activity from all future obligations under the original license agreement and shall present the new ordering activity with an equivalent license
agreement. When the new ordering activity agrees to the license terms, henceforth any subsequent infringement or breach of licensing obligations by the new ordering activity shall be a matter exclusively between the new ordering activity and the Contractor.

4.) The original ordering activity shall de-install, and/or make unusable all of the software assets that are to be transferred. It shall have no continuing right to use the software and any usage shall be considered a breach of the Contractor’s intellectual property and a matter of dispute between the original ordering activity/original license grantee and the licensor.

5.) As a matter of convenience, once the original licenses are deactivated, di-installed, or made otherwise unusable by the original ordering activity or license grantee, the Contractor may elect to issue new licenses to the new ordering activity to replace the old licenses. When new licenses are not issued, the Contractor shall provide technical advice on how best to achieve the functional transfer of the software assets.

6.) Software assets that are eligible for transfer that have lapsed Software Maintenance Services (SIN 54151) may require a maintenance reinstatement fee, chargeable to the new ordering activity or license grantee. When such a fee is paid, the new ordering activity shall receive all the rights and benefits of Software Maintenance Services.

7.) When software assets are eligible for transfer, and are fully covered under pre-paid Software Maintenance Services (SIN 54151), the new ordering activity shall not be required to pay maintenance for those license assets prior to the natural termination of the

paid for maintenance period. The rights associated with paid for current Software Maintenance Services shall automatically transfer with the software licenses without fee. When the maintenance period expires, the new ordering activity or license grantee shall have the option to renew maintenance.

8.) The administrative fee to support the transfer of licenses, exclusive of any new incremental licensing or maintenance costs shall be 0 % (no charge) of the original license fee. The fee shall be paid only at the time of transfer. In applying the transfer fee, the Software Contractor shall provide transactional data that supports the original costs of the licenses.

9.) Fill-in data and specific terms shall be attached to the GSA Price List (I-FSS-600 CONTRACT PRICE LISTS (OCT 2016)).

f.) Software Conversions: Full monetary credit will be allowed to the ordering activity when conversion from one version of the software to another is made as a result of a change in operating system, or from one computer system to another. Under a perpetual license, the purchase price of the new software shall be reduced by the amount that was paid to purchase the earlier version. Under a term license, if conversion credits had accrued while the earlier version was under a term license, those credits shall carry forward and remain available as conversion credits which may be applied towards the perpetual license price of the new version.