GENERAL SERVICES ADMINISTRATION

Federal Supply Service
Authorized Federal Supply Schedule Price List

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order is available through GSA Advantage®, a menu-driven database system. The INTERNET address for GSA Advantage® is: GSAAdvantage.gov.

Multiple Award Schedule
Federal Supply Group: Professional Services
Contract Number: GS-00F-346CA

For more information on ordering from Federal Supply Schedules click on the FSS Schedules button at fss.gsa.gov.

Contract Period: September 30, 2015 - September 29, 2025

Price list current as of Modification # PS-0032 effective March 4, 2021

Contractor: FI Consulting, Inc.
1500 Wilson Blvd., 4th Floor
Arlington, VA 22209-2404

Business Size: Small Business

Telephone: (571) 255-6771
FAX Number: (202) 318-0473
Web Site: www.ficonsulting.com
E-mail: eastman@ficonsulting.com
Contract Administration: Andrew T. Eastman
CUSTOMER INFORMATION

1a. Table of Awarded Special Item Number(s).

<table>
<thead>
<tr>
<th>SIN</th>
<th>Recovery</th>
<th>SIN Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>531210</td>
<td>531210RC</td>
<td>Financial Asset Resolution Services</td>
</tr>
<tr>
<td>541611</td>
<td>541611RC</td>
<td>Management and Financial Consulting Services, Acquisition and Grants Management Support, and Business Program and Project Management Services</td>
</tr>
<tr>
<td>OLM</td>
<td>OLMRC</td>
<td>Order Level Materials (OLM)</td>
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</tbody>
</table>

1b. Identification of the lowest priced model number and lowest unit price for that model for each special item number awarded in the contract. This price is the Government price based on a unit of one, exclusive of any quantity/dollar volume, prompt payment, or any other concession affecting price. Those contracts that have unit prices based on the geographic location of the customer, should show the range of the lowest price, and cite the areas to which the prices apply.

<table>
<thead>
<tr>
<th></th>
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<td>541611</td>
<td>Subject Matter Expert</td>
<td>$322.73</td>
<td>$332.41</td>
<td>$342.38</td>
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1c. If the Contractor is proposing hourly rates a description of all corresponding commercial job titles, experience, functional responsibility and education for those types of employees or subcontractors who will perform services shall be provided. If hourly rates are not applicable, indicate “Not applicable” for this item.

For SIN 541611:

**Job Title: Subject Matter Expert**

**Experience Requirement:** Ten or more years’ experience in area of subject expertise.
**Functional Responsibility**: Applies deep expertise to deliver advice, thought leadership, and targeted deliverables to support project objectives. Possesses extensive knowledge in one or more functional areas within one or more industries or specialized functions. Provides comprehensive evaluation of specific client problems to recommend alternative solutions.

**Minimum Education**: Undergraduate degree in finance, economics, statistics, mathematics or related technical field.

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**Job Title: Senior Manager**

**Experience Requirement**: More than eight years’ experience, with more than four years management experience.

**Functional Responsibility**: Manages complex projects across multiple disciplines. Ability to lead multiple projects simultaneously across multiple clients. Possesses deep experience within several client business processes and/or industries. Provides expert guidance on firm methodologies and tools. Ability to execute projects in multiple disciplines including strategic planning and analysis, business modeling, process improvement, and change management. Responsible for developing client relationships and recommending projects and solutions to meet client objectives. Provides technical direction and oversight to team. Carries overall responsibility for timeliness and client acceptance of project deliverables.

**Minimum Education**: Undergraduate degree in finance, economics, statistics, or related technical field.

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**Job Title: Manager II**

**Experience Requirement**: More than eight years’ experience, with more than four years management experience.

**Functional Responsibility**: Applies planning and management skills to lead projects. Establishes project requirements and scope in conjunction with client. Develops and executes overall project plan. Possesses functional knowledge within multiple client business processes and/or industries. Ability to execute projects in multiple disciplines including strategic planning and analysis, business modeling, process improvement, and change management. Serves as primary client interface for project issues. Provides technical direction and oversight to team members. Responsible for resolution of project issues and change related to scope, project plan, and requirements. Carries overall responsibility for quality control of major project deliverables.

**Minimum Education**: Undergraduate degree in finance, economics, statistics, or related technical field.

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**Job Title: Manager I**

**Experience Requirement**: More than six years’ experience, with more than two years management experience.

**Functional Responsibility**: Applies planning and management skills to lead tasks and subprojects. Develops and executes task plans based on client requirements. Possesses extensive functional knowledge of at least one client business process. Ability to execute projects in at least one discipline including strategic planning and analysis, business modeling, process improvement, and change management. Interfaces with client on day-to-day basis. Provides technical direction and oversight to team members. Responsible for setting project tasks and assignment of daily responsibilities to project team. Responsible for reviewing work products of junior staff prior to delivery.

**Minimum Education**: Undergraduate degree in finance, economics, statistics, or related technical field.

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**Job Title: Senior Analyst II**

**Experience Requirement**: More than four years of related experience.

**Functional Responsibility**: Develops technical approaches to complex project tasks. Serves as team lead for project sub-tasks and assists in management of tasks. Possesses functional knowledge of service areas, client business processes and has advanced understanding of firm’s methodologies and tools. Executes project tasks including analytical design, model development, and deliverable creation. Performs tasks with minimal supervision of senior staff. Conducts client presentations and implements solutions. Provides technical direction and supervision to junior staff. Assists with quality review of work products and deliverables.

**Minimum Education**: Undergraduate degree in finance, economics, statistics, or related technical field.

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**Job Title: Senior Analyst I**

**Experience Requirement**: More than three years of related experience.

**Functional Responsibility**: Applies planning and analytical skills to develop approaches to select project tasks.
Possesses functional knowledge of service areas and client business processes. Executes project tasks including analytical design, model development, and deliverable creation. Performs tasks with limited supervision of senior staff. Assist senior staff in planning of tasks and presentation and implementation of solutions. Provides technical direction to junior staff.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or related technical field.

**Job Title: Analyst**

**Experience Requirement:** More than two years of related experience

**Functional Responsibility:** Applies analytical skills in support of project objectives. Possesses basic competence in firm’s methodologies and tools. Executes project tasks including, but not limited to, primary research, requirements development, business modeling, testing, and documentation. Communicates results verbally and in writing. Performs tasks with direct to moderate supervision of senior staff.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or related technical field.

For SINs 531210, 541611

**Job Title: Subject Matter Expert**

**Experience Requirement:** Ten or more years’ experience in area of subject expertise.

**Functional Responsibility:** Specific subject matter expertise in an industry or specialized function. Designs, advises on, and implements analyses in area of subject expertise.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Principal**

**Experience Requirement:** Ten years’ experience plus advanced degree may be substituted.

**Functional Responsibility:** Responsible for project scope, direction, planning, and completion. Negotiates and makes decisions for the firm. Commits firm resources. Defines firm quality standards and aligns with client requirements. Advises on strategic project issues.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Project Director**

**Experience Requirement:** More than ten years’ experience, with more than eight years management experience and demonstrated ability to oversee multiple simultaneous projects.

**Functional Responsibility:** Responsible for overall contract performance. Negotiates and makes decisions for the firm. Coordinates firm resources. Oversees compliance with firm quality standards and client requirements. Primary client interface regarding strategic project issues.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Sr. Manager II**

**Experience Requirement:** Eight years’ experience plus advanced degree may be substituted.

**Functional Responsibility:** Plans and manages projects. Serves as primary client interface. Provides technical direction and oversight to team. Carries overall responsibility for quality, timeliness, and client acceptance of project deliverables. Seven years management experience required.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Sr. Manager I**

**Experience Requirement:** More than ten years’ experience, with more than six years management experience.

**Functional Responsibility:** Plans and manages projects. Serves as primary client interface. Provides technical direction and oversight to team. Carries overall responsibility for quality, timeliness, and client acceptance of project deliverables.
Minimum Education: Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Manager II**

**Experience Requirement:** Four years management experience required. Six years’ experience plus advanced degree may be substituted.

**Functional Responsibility:** Plans and manages projects. Serves as primary client interface for project issues. Provides technical direction and oversight to team members. Carries overall responsibility for quality, timeliness, and client acceptance of project deliverables.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Manager I**

**Experience Requirement:** More than six years’ experience, with more than two years management experience.

**Functional Responsibility:** Plans and manages tasks and sub-projects. Interfaces with client on day-to-day basis. Provides technical direction and oversight to team members. Responsible for quality and timeliness of task deliverables.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Task Leader**

**Experience Requirement:** No experience required.

**Functional Responsibility:** Manages one or more specific tasks for a project. Has primary responsibility for implementation of specific task orders and conducts detailed quality control on associated work. Responsible for daily supervision of staff and periodic reporting to the Manager.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Financial Systems Specialist II**

**Experience Requirement:** More than five years’ experience.

**Functional Responsibility:** Leads and performs requirements analysis, design and implementation, testing, database design and development, and operations and maintenance activities for financial systems programs.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Financial Systems Specialist I**

**Experience Requirement:** More than two years’ experience.

**Functional Responsibility:** Performs requirements analysis, design and implementation, testing, database design and development, and operations and maintenance activities for financial systems programs. Operates under moderate supervision.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Sr. Analyst II**

**Experience Requirement:** More than four years’ experience.

**Functional Responsibility:** Performs tasks with minimal supervision of senior staff. Assists in planning and management of tasks. Provides technical direction and supervision to junior staff. Assists with quality review of work products and deliverables.

**Minimum Education:** Undergraduate degree in finance, economics, statistics, or technical field.

**Job Title: Sr. Analyst I**

**Experience Requirement:** More than three years’ experience.

**Functional Responsibility:** Plans and performs tasks with limited supervision of senior staff. Assists in planning of tasks. Provides technical direction to junior staff.
Minimum Education: Undergraduate degree in finance, economics, statistics, or technical field.

Job Title: Analyst II

Experience Requirement: More than three years of related experience. Has at least one year of experience in tools such as SAS, R, Python, VBA.

Functional Responsibility: Applies analytical skills in support of project objectives. Possesses basic competence in firm’s methodologies and tools. Executes project tasks including, but not limited to, primary research, requirements development, business modeling, testing, and documentation. Communicates results verbally and in writing. Performs varied tasks with moderate supervision.

Minimum Education: Undergraduate degree in finance, economics, statistics, or technical field.

Job Title: Analyst I

Experience Requirement: More than two years of related experience.

Functional Responsibility: Applies analytical skills in support of project objectives. Possesses basic competence in firm’s methodologies and tools. Executes project tasks including, but not limited to, primary research, requirements development, business modeling, testing, and documentation. Communicates results verbally and in writing. Performs tasks with direct to moderate supervision of senior staff.

Minimum Education: Undergraduate degree in finance, economics, statistics, or technical field.

Job Title: Junior Analyst II

Experience Requirement: No experience required.

Functional Responsibility: Performs analysis, reporting, and research tasks with moderate supervision. Has exposure or ability in analytical tools such as SAS, R, Python, VBA.

Minimum Education: Undergraduate degree in finance, economics, statistics, or technical field.

Job Title: Junior Analyst I

Experience Requirement: No experience required.

Functional Responsibility: Performs analysis, reporting, and research tasks with moderate supervision.

Minimum Education: Undergraduate degree in finance, economics, statistics, or technical field.

Educational Equivalency applicable to all labor categories:

<table>
<thead>
<tr>
<th>Degree</th>
<th>Related Experience Substitution</th>
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<tbody>
<tr>
<td>Associate’s</td>
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<tr>
<td>Bachelor’s</td>
<td>5 years</td>
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<tr>
<td>Master’s</td>
<td>Bachelor’s + 2 years</td>
</tr>
<tr>
<td>PhD</td>
<td>Master’s + 3 years</td>
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</table>

2. Maximum Order: $1,000,000.00
3. Minimum Order: $100.00
4. Geographic Coverage (delivery Area): Domestic only
5. Point(s) of production (city, county, and state or foreign country): Same as company address
7. Quantity discounts: None Offered
8. Prompt payment terms: Net 30 days. Information for Ordering Offices: Prompt payment terms cannot be
negotiated out of the contractual agreement in exchange for other concessions.

9a. Notification that Government purchase cards are accepted up to the micro-purchase threshold: Yes

9b. Notification whether Government purchase cards are accepted or not accepted above the micro-purchase threshold: Yes

10. Foreign items (list items by country of origin): None

11a. Time of Delivery (Contractor insert number of days): Specified on the Task Order

11b. Expedited Delivery. The Contractor will insert the sentence “Items available for expedited delivery are noted in this price list.” under this heading. The Contractor may use a symbol of its choosing to highlight items in its price list that have expedited delivery: Contact Contractor

11c. Overnight and 2-day delivery. The Contractor will indicate whether overnight and 2-day delivery are available. Also, the Contractor will indicate that the schedule customer may contact the Contractor for rates for overnight and 2-day delivery: Contact Contractor

11d. Urgent Requirements. The Contractor will note in its price list the “Urgent Requirements” clause of its contract and advise agencies that they can also contact the Contractor’s representative to effect a faster delivery: Contact Contractor

12. F.O.B. Points(s): Destination

13a. Ordering Address(es): Same as Contractor

13b. Ordering procedures: For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPA’s) are found in Federal Acquisition Regulation (FAR) 8.405-3.

14. Payment address(es): Same as company address

15. Warranty provision: Contractor’s standard commercial warranty.

16. Export Packing Charges (if applicable): N/A

17. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level): Contact Contractor

18. Terms and conditions of rental, maintenance, and repair (if applicable): N/A

19. Terms and conditions of installation (if applicable): N/A

20. Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices (if applicable): N/A

20a. Terms and conditions for any other services (if applicable): N/A

21. List of service and distribution points (if applicable): N/A

22. List of participating dealers (if applicable): N/A

23. Preventive maintenance (if applicable): N/A

24a. Special attributes such as environmental attributes (e.g., recycled content, energy efficiency, and/or reduced pollutants): N/A

24b. If applicable, indicate that Section 508 compliance information is available on Electronic and Information Technology (EIT) supplies and services and show where full details can be found (e.g. contractor’s website or other location.) The EIT standards can be found at: www.Section508.gov/ N/A

25. Data Universal Numbering System (DUNS) number: 126150056

26. Notification regarding registration in System for Award Management (SAM) database: Registered

27. Final Pricing: The rates shown below include the Industrial Funding Fee (IFF) of 0.75%.
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**Service Contract Labor Standards:** The Service Contract Labor Standards, formerly the Service Contract Act (SCA), is applicable to this contract as it applies to the entire Multiple Award Schedule and all services provided. While no specific labor categories have been identified as being subject to SCLS due to exemptions for professional employees (FAR 22.1101, 22.1102 and 29 CRF 541.300), this contract still maintains the provisions and protections for SCLS eligible labor categories. If and/or when the contractor adds SCLS labor categories/employees to the contract through the modification process, the contractor must inform the Contracting Officer and establish a SCLS matrix identifying the GSA labor category titles, the occupational code, SCLS labor category titles and the applicable WD number. Failure to do so may result in cancellation of the contract.