



USA General Services Administration

Authorized Federal Supply Schedule Price List

03FAC - Facilities Maintenance and Management

GSA Contract: GS-21F-0132W

Effective Period: March 22, 2010 - March 21, 2015

The Levy Partnership, Inc.
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Business size - S



COMPANY OVERVIEW

The Levy Partnership (TLP), Inc. provides engineering, management consulting, facilitation and project, and program management services for public and private entities involved in housing, building technology and energy efficiency. The firm provides services to a wide array of organizations, including Federal and State agencies, homebuilders, product suppliers, public utilities, lenders, other researchers, and consumer groups.

The firm conducts pioneering building research for US and foreign-based firms and public and private organizations, mainly involved in systems building, multifamily and light commercial construction. Initially the firm specialized in a wide range of energy efficiency-related areas, including new product development, economic assessment, strategies for energy efficiency, field performance studies, energy modeling analysis and feasibility studies. The scope of the firm's professional services includes concept development and needs analysis, technology implementation and integration into existing building fabric, training, diagnostic testing, benchmarking, performance evaluation and simulation.

TLP is the general support contractor for the Systems Building Research Alliance (SBRA), the non-profit research organization of the factory built housing industry, coordinating all of its administrative and technical functions. Having managed SBRA since its inception, TLP helped shepherd the Alliance from a back-of-the-envelope idea to its present position as research arm of the factory home building industry.

The Levy Partnership is the team-lead for ARIES Collaborative, a research and deployment partnership focused on improving residential energy efficiency through the DOE Building Technologies Program. The purpose of the partnership is to deliver innovative energy efficiency strategies to the residential market and address barriers to bringing high-efficiency homes within reach for all Americans. ARIES is a broad based industry team of over 50 organizations including non-profit developers, product suppliers, researchers and trainers that all have a long history working in the affordable housing arena.



03FAC CONTRACT GS-21F-0132W

ENERGY MANAGEMENT, WATER CONSERVATION AND SUPPORT SERVICES

SIN 871-202 Energy Management, Planning and Strategies

A Comprehensive Energy Management Solution consisting of all four phases of an energy project and could pertain to a variety of energy projects that include, but are not limited to, renewable energy, sustainable energy, and energy efficient buildings certification programs such as LEED.

- 1. Consulting/Auditing/Energy Management Solutions** - This includes the strategic planning, energy assessments e.g. feasibility, vulnerability and other detailed assessments, developing, and executing of energy audits, audit plans and energy management solutions.
- 2. Concept Development and Requirements Analysis** This includes the analysis of the audit results and outlined requirements to design a detailed energy management project concept.
- 3. Implementation and Change Management** - This includes the implementation and integration of more energy efficient practices and systems and training in using them effectively.
- 4. Measurement and Verification** - This includes the performance assessment and measurement of the effectiveness and energy efficiency of the project and can include long term monitoring, verification of savings and benchmarking.

CUSTOMER INFORMATION

1a. Table of awarded special item number

SIN	Description
871-202	Energy Management and Planning Strategies

- 1b. Not applicable
- 1c. Please refer to hourly rate charts mentioned elsewhere in this document.
2. Maximum Order: **\$ 1,000,000**
3. Minimum Order: **\$ 100**
4. Geographic coverage (delivery area): **Domestic**
5. Point(s) of production (city, county, and State or foreign country): **Same as company address**
6. Discount of list prices or statement of net price: **4.25%**
7. Quantity discounts: **None**
8. Prompt payment terms: **Net 30**



The Levy Partnership, Inc.

- 9a. Notification that the Government purchase cards are accepted at or below the micro purchase threshold: **Yes (excludes prompt payment discounts)**
- 9b. Notification whether the Government purchase cards are accepted or not accepted above the micro-purchase threshold: **Yes (excludes prompt payment discounts)**
- 10. Foreign items (list items by country of origin): **Not applicable**
- 11a. Time of delivery: **Specified on the task order**
- 11b. Expedited delivery: **Contact contractor**
- 11c. Overnight and 2-day delivery: **Contact contractor**
- 11d. Urgent Requirements: **Contact contractor**
- 12. F.O.B. points: **Destination**
- 13a. Ordering address(es): **Same as company address**
- 13b. Ordering procedures: **Information on supplies and services, ordering procedures, Blanket Purchase Agreements (BPA), and a sample BPA can be found at the GSA/FSS Schedules web-page (<http://www.gsa.gov/schedules>)**
- 14. Payment address(es): **Same as company address**
- 15. Warranty Provision: **TLP's Standard Commercial Warranty**
- 16. Export packing charges if applicable: **Not applicable**
- 17. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level): **Contact contractor**
- 18. Terms and conditions of rental, maintenance, and repair (if applicable): **Not applicable**
- 19. Terms and conditions of installation (if applicable): **Not applicable**
- 20. Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices (if applicable): **Not applicable.**
- 21. List of service and distribution points (if applicable): **Not applicable**
- 22. List of participating dealers (if applicable): **Not applicable**
- 23. Preventive maintenance: **Not applicable**
- 24a. Special attributes such as environmental attributes: **Not applicable**
- 24b. If applicable, indicate that section 508 compliance information is available on Electronic and Information Technology (EIT) supplies and services and show where full details can be found: **Not applicable**
- 25. Data Universal Number System (DUNS) number: **781395926**
- 26. Notification regarding registration in Central Contractor Registration (CCR) database: **Registered**



PRICING

TLP prices project budgets on a fixed price basis using a commercial price list for professional services to establish the fixed price, i.e. labor category price times estimated hours for each labor category required to perform the work.

These GSA rates are calculated and shown at a 4.25% discount off of our standard commercial rates.

PROFESSIONAL SERVICE COMMERCIAL PRICE LIST

Labor Category	GSA Hourly Rate
Principal	\$219.27
Senior Program Manager	\$149.37
Program Manager	\$114.90
Engineer/Architect/ Technical Lead	\$90.01
Senior Admin/Accounting	\$67.03
Research Support	\$53.62
Administrative Support	\$44.05

LABOR CATEGORY DESCRIPTIONS

PRINCIPAL

Duties: Strategic planning for programs/activities, manage complex projects, extensive knowledge of various business segments, and overall marketing of firm capabilities. Responsibilities include project oversight and execution, quality control, corporate resource allocation, and client satisfaction; overall executive project/staff management.

Certifications: Licensed Professional Architect or Engineer

Education: Masters, PhD or equivalent in relevant professional field

Experience: Ten or more years experience in relevant professional field with responsibilities of overall management and project responsibility, and primary client contact

Minimum training: No additional training required

SENIOR PROGRAM MANAGER

Duties: Provide strategic planning for technology programs/activities, concept development and requirements analysis, system design engineering, and logistical support for various technical segments; finance management program support and analysis; supervision of subcontractors.

Certifications: None required

Education: Masters, PhD or equivalent in relevant professional field

Experience: Ten or more years experience in relevant professional field with responsibilities of project coordination and supervision of staff

Minimum training: No additional training required



PROGRAM MANAGER

Duties: Daily project coordination; responsibility for meeting deadlines and ensuring quality of work products; supervision of staff; preparation of proposals, analyses and reports; research.

Certifications: None required

Education: Masters, PhD or equivalent in relevant professional field

Experience: Five or more years experience in relevant professional field with responsibilities of project coordination and supervision of staff

Minimum training: No additional training required

ENGINEER/ ARCHITECT/ TECHNICAL LEAD

Duties: Responsible for technical tasks including building science, energy analysis and mechanical and structural engineering; sustainable design studies; technical writing and editing; technical research.

Certifications: Professional Engineer, if appropriate

Education: Bachelor's degree or equivalent in relevant professional field

Experience: Three or more years experience in relevant professional field with responsibilities of technical writing and/or engineering support

Minimum training: No additional training required

SENIOR ADMIN./ ACCOUNTANT

Duties: Financial management (including Accounts payable & Accounts receivable), Contract management and general administrative support

Certifications: None required

Education: Bachelor's degree or equivalent

Experience: Four or more years experience in account management, administrative support.

Minimum training: Training provided on the job

RESEARCH SUPPORT

Duties: Provides research support (technical, building science, energy analysis); conducts repetitive engineering studies, product development activities and routine engineering analysis. Work will be supervised by others with more experience.

Certifications: None required

Education: Bachelor's degree in engineering or equivalent

Experience: None

Minimum training: Training provided on the job

ADMINISTRATIVE SUPPORT

Duties: Bookkeeping; word processing; general office functions

Certifications: None required

Education: Bachelor's degree or equivalent

Experience: None

Minimum training: Training provided on the job