

GENERAL SERVICES ADMINISTRATION

Authorized Federal Supply Schedule Price List

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage!, a menu-driven database system. The internet address for GSA Advantage! is: GSAAdvantage.gov.

Professional Service Schedule

Industrial Group: 00CORP

Contract Number: GS-23F-0041X

Contract Period:

March 10, 2011 to March 9, 2021

Contractor:

CCRC Actuaries, LLC

415 Main Street,

Reisterstown, Maryland 21136

Tel: 410-833-4220

Fax: 410-833-4229

Web site: www.crcactuaries.com

Contract Administrator: Eugene D. Bond, Jr.

Email Address: dave.bond@ccrcactuaries.com

Business Size: Small

May 10, 2016



Prices Shown Herein are Net (discount deducted)



CCRC Actuaries, LLC

CCRC Actuaries, LLC (CCRC Actuaries) was founded by Dave Bond, F.S.A., M.A.A.A. and Brad Paulis, A.S.A., M.A.A.A. in December 2000. Since our formation, our actuaries have worked with a significant number of public and private self-insured health insurance programs. The nucleus of the CCRC Actuaries staff was previously the Baltimore Office for Health Care Actuarial Services of Ernst & Young, LLP (Ernst & Young). In addition to the long term care entities we currently have as clients, we have performed actuarial work for a handful of Federal and State entities, including CMS, the Department of Defense, and the states of West Virginia and Colorado, as well as managed care and health insurance clients. We are proud of and it is significant that each of these clients were previously served by international actuarial consulting firms and have made the decision that CCRC Actuaries will be their actuarial firm. CCRC Actuaries are located in suburban Maryland between Baltimore, Maryland and Gettysburg, Pennsylvania.

Currently, CCRC Actuaries has over 300 clients including the following major clients: United Mine Workers of America Health and Retirement Funds, West Virginia Public Employees Insurance Agency, West Virginia Retiree Health Benefit Trust Fund, West Virginia Children's Health Insurance Program, and the West Virginia Department of Insurance. We provide the full gamut of health care actuarial services with our focus being long-term care and government programs. In addition to these services we have developed a niche of consulting on the financial aspects of OPEB reporting and restructuring, statistical analysis, actuarial analysis of high risk pools, pharmaceutical benefit structures, state health care financing modeling, and disability income consulting.

Customer Information

1a. Awarded Special Item Numbers (SINs): 520-13/RC Complementary Financial Management Services

1b. Price List: Labor rates escalate 1.8% per annum for each fiscal year in option years 2016 through 2021.

	3/10/2016	3/10/2017	3/10/2018	3/10/2019	3/10/2020
	through	through	through	through	through
Category of Labor	3/6/2017	3/6/2018	3/6/2019	3/6/2020	3/6/2021
Managing Partner	\$294.93	\$300.24	\$305.65	\$311.15	\$316.75
Partner	\$168.53	\$171.56	\$174.65	\$177.80	\$181.00
Senior Consulting Actuary	\$168.53	\$171.56	\$174.65	\$177.80	\$181.00
Actuarial Analyst	\$79.01	\$80.43	\$81.88	\$83.35	\$84.85

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1c. Labor Category Descriptions:

Managing Partner

Experience: Minimum ten (10) years of experience in all aspects of engagement.

Functional Responsibilities: Actuary with extensive specialized experience and recognized as an expert in the actuarial matters. Provides articles for technical organizations and serves on actuarial committees. Serves as team leader with extensive interaction with clients.

Education: Bachelor's Degree and F.S.A., M.A.A.A.

Partner

Experience: Minimum ten (10) years of experience in all aspects of engagement.

Functional Responsibilities: Responsible for client handling, quality control, supervision of actuarial teams, and resolution of significant actuarial issues. The Partner will provide the technical and managerial skills to ensure that all products and deliverables meet the client's requirements and deadlines.

Education: Masters of Science and A.S.A., M.A.A.A.

Senior Consulting Actuary

Experience: Minimum five (5) years of experience in all aspects of engagement.

Functional Responsibilities: Actuary and team leader with substantial client interaction. Provides actuarial contributions to projects and participation in actuarial seminars/meetings

Education: Bachelor's Degree and F.S.A., M.A.A.A.

Actuarial Analyst

Experience: Minimum two (2) years of experience in all aspects of engagement.

Functional Responsibilities: Significant client contact and interaction, substantial actuarial contributions to client presentations.

Education: Bachelor of Science

2. **Maximum Order:** \$1,000,000

3. **Minimum Order:** \$100.00

4. **Geographic Coverage (delivery area):** Domestic delivery only

5. **Point of Production:** Reisterstown, Baltimore County, Maryland

6. **Discount from list prices or statement of net price:** Not applicable

7. **Quantity Discounts:** Not applicable

8. **Prompt Payment Terms:** Thirty (30) days after receipt of invoice.

9a. **Government Purchase Cards is accepted at or below the micro-purchase threshold.**

9b. **Government Purchase Cards are not accepted above the micro-purchase threshold.**

10. **Foreign Items:** Not applicable

11a. **Time of Delivery:** To Be Negotiated with Ordering Agency

11b. **Expedited Delivery:** To Be Negotiated with Ordering Agency

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11c. Overnight and 2-day delivery: To Be Negotiated with Ordering Agency

11d. Urgent Requirements: To Be Negotiated with Ordering Agency

12. F.O.B. point(s): Destination

13a. Ordering Address:
CCRC Actuaries, LLC
415 Main Street
Reisterstown, Maryland

13b. Ordering Procedures: For supplies and services, the ordering procedures, information on blanket purchase agreements (BPA's), and a sample BPA can be found at the GSA/FSS schedule homepage (fss.gsa.gov/schedules).

14. Payment address:
CCRC Actuaries, LLC
415 Main Street
Reisterstown, Maryland

15. Warranty Provision: Not applicable

16. Export Packing Charges: Not applicable

17. Terms and Conditions of Government Purchase Card Acceptance: Net thirty (30) days

18. Terms and Conditions of Rental Maintenance, and Repair: Not applicable

19. Terms and Conditions of Installation: Not applicable

20. Terms and Conditions of Repair Parts: Not applicable.

20a. Terms and Conditions for any Other Services: Not applicable

21. List of Service and Distribution Points: Not applicable

22. List of Participating Dealers: Not applicable

23. Preventative Maintenance: Not applicable

24a. Special Attributes such as Environmental Attributes: Not applicable

24b. EIT standards can be found at www.Section508.gov.

25. Data Universal Number System (DUNS) number: 02-282-1255

26. CCRC Actuaries, LLC is registered in the System for Award Management (SAM) database. Registration is valid until 3/9/2021.



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