



Schedule

U.S. GENERAL SERVICES ADMINISTRATION
FEDERAL SUPPLY SERVICE

Authorized Federal Supply Schedule Price List

CONTRACTOR:

PAULSON AND ASSOCIATES LLC

38 MILLER AVENUE

#270

MILL VALLEY, CA 949413661

Contract Number: GS23F0048T

Schedule Title : **Financial and Business Solutions (FABS)**

Product Service Code : **R704**

DUNS# : **038397290**

Contract Period : **May 3, 2007 - May 2, 2017**

Business Size : **Small**

Contract Administrator : **GABRIEL PAULSON**

Phone Number : **510-381-6278**

Fax Number : **510-540-1150**

Web Site : <http://www.PaulsonIT.com>

Online access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage!, a menu-driven database system.

<http://www.GSAAdvantage.gov>

For more information on ordering from Federal Supply Schedules, visit

<http://www.gsa.gov/portal/content/197989>

CONTRACTOR: PAULSON AND ASSOCIATES LLC 38 MILLER AVENUE #270 MILL VALLEY, CA 949413661	Schedule Title : Financial and Business Solutions (FABS) Product Service Code : R704 DUNS# : 038397290 Contract Period : May 3, 2007 - May 2, 2017 Business Size : Small
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Awarded service information listed by Special Item Numbers (SINS):

SIN:520 11 - Accounting

Professional Services

Accountant I

Reviews chart of accounts and transaction flows. Supports operational assessments of general ledger subsystems and the supporting managerial/cost accounting procedures; assists with implementing internal accounting systems control improvements. Reconciles trial balances and prepares pro forma financial statements. Participates in analyzing indirect costs and computes adjusted overhead rate structures. Participates in audits to determine program compliance with generally accepted accounting practices. Documents status of funds and accounts in accordance with applicable Federal reporting requirements. Assists in resolving audit findings and implementing audit recommendations.

Unit of Issue:	Per Hour
GSA Price:	\$72.71

Accountant II

Reviews chart of accounts and transaction flows. Reconciles trial balances and prepares pro forma financial statements. Conducts audits to determine program compliance with generally accepted accounting practices. Performs operational assessments of general ledger subsystems and the supporting managerial/cost accounting procedures; assists with implementing internal accounting systems control improvements. Documents status of funds and accounts in accordance with applicable Federal reporting requirements. Assists in resolving audit findings and implementing audit recommendations.

Unit of Issue:	Per Hour
GSA Price:	\$104.78

Financial Systems Analyst I

Conducts reviews of agency accounting systems policies, regulations, and operations. Develops processing and system improvements. Prepares requirements analyses and assists in system design related to agency accounting functions. Serves as technical advisor in resolving complex issues relating to accounting operations. Translates business requirements into relevant programming language. Analyzes and evaluates agency accounting systems, and implements financial systems. Assists in evaluating technical proposals for conformance with sound Federal accounting, reporting, and financial management practices.

Unit of Issue:	Per Hour
GSA Price:	\$70.85

Financial Systems Analyst II

Provides supervision and technical expertise and guidance in reviewing agency accounting systems policies, regulations, and operations. Develops processing and system improvements. Prepares requirements analyses and assists in system design related to agency accounting functions. Serves as technical advisor in resolving complex issues relating to accounting operations. Translates business requirements into relevant programming language. Analyzes and evaluates agency accounting systems, and implements financial systems. Evaluates technical proposals for conformance with sound Federal accounting, reporting, and financial management practices.

Unit of Issue:	Per Hour
GSA Price:	\$88.18

Program Analyst I

Participates in the review of agency accounting systems policies, regulations, and operations. Supports the development of processing and system improvements. Prepares requirements analyses and assists in system design related to agency accounting functions. Serves as technical advisor in resolving complex issues relating to accounting operations. Participates in analyzing and evaluating agency accounting systems, and implementing financial systems.

Unit of Issue:	Per Hour
GSA Price:	\$79.63

Program Analyst II

Provides supervision and technical expertise and guidance in reviewing agency accounting systems policies, regulations, and operations. Develops process and system improvements. Prepares requirements analyses and assists in system design related to agency accounting functions. Serves as technical advisor and works with financial systems analyst as necessary to resolving complex issues relating to accounting operations. Analyzes and evaluates agency accounting systems, and implements financial systems. Evaluates technical proposals for conformance with sound Federal accounting, reporting, and financial management practices.

Unit of Issue:	Per Hour
GSA Price:	\$101.58

Project Manager

Responsible for day-to-day management and administration of project tasks. Develops detailed work plans and schedules with milestones and budgetary constraints in response to customer requirements and service requests. Assigns staff responsibilities and supervises all staff efforts. Utilizes, maintains control over, and redirects available resources as necessary to complete tasking in accordance with scheduled milestones and budgetary constraints. Manages quality checks of all work products. Communicates with government technical representatives to present interim results, discuss concerns, and ensure total product/service satisfaction.

Unit of Issue:	Per Hour
GSA Price:	\$117.30

Tech Writer/Trainer I

Prepares various types of publications (e.g., assessment reports, analytical handbooks, system specifications, user/training manuals, brochures/pamphlets) by integrating original writing with inputs from technical as well as non-technical professionals. Analyzes industry standards and interprets client requirements for documentation, and establishes formatted style guides. Researches and translates complex technical information, and rewrites it for clarity and readability.

Unit of Issue:	Per Hour
GSA Price:	\$52.46

Tech Writer/Trainer II

Prepares various types of publications (e.g., assessment reports, analytical handbooks, system specifications, user/training manuals, brochures/pamphlets) by integrating original writing with inputs from technical as well as non-technical professionals. Analyzes industry standards and interprets client requirements for documentation, and establishes formatted style guides. Researches and translates complex technical information, and rewrites it for clarity and readability.

Unit of Issue:	Per Hour
GSA Price:	\$64.15

Budget Analyst II

Reviews program level budgeting and spending typically in the \$10-\$100 million annual range. Supports operational assessments of budget planning and execution; assists with implementing internal accounting systems control improvements. Reconciles budget and spending plans and provides high level recommendation on areas like return on investment, total asset life cycle costs and spend down rates. Participates in audits to determine program compliance with generally accepted accounting practices. Documents status of funds and accounts in accordance with applicable Federal reporting requirements. Assists in resolving audit findings and implementing audit recommendations.

Unit of Issue:	Per Hour
GSA Price:	\$89.47
05/03/2013 – 05/02/2014:	\$92.15
05/03/2014 – 05/02/2015:	\$94.91
05/03/2015 – 05/02/2016:	\$97.76
05/03/2016 – 05/02/2017:	\$100.70

Terms and Conditions:

1. Table of awarded special item number(s) with appropriate cross reference to item descriptions and awarded price(s):

SIN	Description
520 11	Accounting

2. Maximum order per SIN:

SIN	Maximum Order
520 11	\$1,000,000.00

3. Minimum order:

\$300.00

4. Geographic Coverage:

50 States,DC,PtoRico

5. Point(s) of production (city, county, and State or foreign country):

Domestic

6. Quantity Discounts:

7. Prompt payment terms:

0%-15 0%-30 NET NA

8. Government purchase cards accepted above the micro-purchase threshold:

No

9. Government purchase cards are accepted at or below the micro-purchase threshold:

No

10. Foreign Items:

NA

11. Time of Delivery:

TBD Days From date of award to date of completion (services only)

12. Expedited Delivery:

NA

13. Overnight and 2-Day Delivery:

NA

14. Urgent requirements:

NA

15. F.O.B. points:

- Alaska : G - Origin-freight prepaid by buyer from GBL
- Continental US : G - Origin-freight prepaid by buyer from GBL
- Hawaii : G - Origin-freight prepaid by buyer from GBL
- Puerto Rico : G - Origin-freight prepaid by buyer from GBL

16. Ordering Addresses:

1	Paulson and Associates LL Gabe Paulson 38 Miller Avenue #270 Mill Valley, CA 94941 CA Ph:510-381-6278 Fax:510-381-6278 gabe@paulsonIT.com
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17. Ordering Procedures:

NA

18. Payment Addresses:

1	Paulson and Associates Gabe 38 Miller Avenue #270 Mill Valley, CA 94941 CA Ph:510-381-6278 Fax:510-381-6278 gabe@paulsonIT.com
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19. Warranty Provision:

NA

20. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level):

NA

21. Terms and conditions of repair parts:

NA

22. Terms and conditions for any other services:

NA

23. Terms and conditions of rental, maintenance, and repair:

NA

24. Terms and conditions of installation:

NA

25. List of service and distribution points:

NA

26. List of participating dealers:

NA

27. Preventative maintenance:

NA

28. Special attributes such as environmental attributes:

NA

29. Section 508 compliance information:

NA

30. Data Universal Number System (DUNS) number:

038397290