



Crowe Horwath General Services Administration Federal Supply Service Schedule

Contact Information

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Contract number: GS-23F-0051U Period covered by contract: 8/27/13- 8/16/18

For more information on ordering from Federal Supply Schedules, click on the link to FSS Schedules at <http://www.fss.gsa.gov>.

Products and ordering information in this schedule are also available on the GSA Advantage! System. Agencies can browse GSA Advantage! By accessing the Federal Supply Service's website at <http://gsaadvantage.com>

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Introduction

Today's government leaders are charged with delivering superior service in the midst of declining revenues and funding, greater public demand for oversight and transparency, and increasingly complex regulations. Our extensive scope of competencies – business process, technology, finance, accounting, fraud investigation, risk consulting, economic development, and performance – allows Crowe Horwath LLP to deliver effective, cost-efficient services.

Crowe has been serving the needs of government organizations for more than 40 years. We work with many different types of government organizations, including federal agencies, state and local agencies, and quasi-governmental entities.

Our Government Services group comprises more than 100 professionals and has worked with more than 400 government and public sector entities.

SIN-520-7 Financial and Performance Audits

Faced with new accounting standards and changing federal compliance regulations, government organizations are looking for experienced, trusted advisers. Our government specialists are trained in the implementation of new reporting and disclosure requirements as well as financial and compliance audits. In addition, they can provide unique insight into areas that have the potential for improvement. We have extensive experience working with government entities in the financial and performance audit areas.

Crowe is able to perform financial statement audits, financial-related audits, and performance audits. Our seasoned professionals provide an independent assessment of an audited entity's a) financial statements in conformity with generally accepted accounting principles; b) financial information, adherence to financial compliance requirements, and internal controls; or c) organizational and/or program performance, identifying areas for improvement.

SIN 520-8 Complementary Audit Services

Crowe provides services that complement an audit. These offerings include, but may not be limited to:

- Assistance in developing questions for use at hearings;
- Development of methods and approaches in evaluation of new or proposed programs;
- Estimation of potential program outcomes;
- Performance of benefit plan audits;
- Documentation and implementation of internal controls;
- Assistance in new standards implementation; and
- Financial investigations.

SIN 520-9 Recovery Audits

Crowe provides recovery audit services to assist in the recovery of funds resulting from overpayments, duplicate payments, and underpayments to vendors and recipients of federal funds. The audits are performed under the authority of Section 354 of the National Defense Authorization Act for FY 96 (Public Law 104-106; 110 Stat. 268; 10 U.S.C. 2461) and Section 388 of the National Defense Authorization Act for FY 98.

SIN 520-11 Accounting

Crowe's accounting services include but are not limited to:

- Analysis and processing of transactions;
- Data mining, analysis, and summarization;
- Technical assistance with new or revised accounting policies and procedures;
- Classification of accounting transactions;
- Performance of special studies to improve accounting operations;

SIN 520-13 Complementary Financial Management Services

Crowe is experienced in providing complementary financial management services that align with our Forensic Services, Performance Consulting, and Financial Advisory service lines

Forensic Services

Crowe offers an integrated set of Forensic Services to both reduce fraud exposure through proven risk management strategies and, should fraud ever be suspected, provide comprehensive investigative services to effectively uncover fraud schemes, assess their impact, enable prosecution efforts and, ultimately, develop strengthened safeguards.

Our fraud services include:

- Reconstruction of financial records
- Fraud vulnerability assessments
- Employee awareness training

At Crowe, our professionals can consult with counsel and their clients at every stage of the litigation process, beginning with assisting counsel in the drafting of the complaint. If the parties choose to pursue litigation, we will get involved early, helping counsel assess the strengths and weaknesses of the financial aspects of the case, evaluate evidence, and develop discovery strategies.

Our litigation and alternative dispute resolution services include:

- Breach of contract damages
- Business interruption claims
- Business valuations

- Mediation

Performance Consulting Crowe's performance consulting services include:

- Strategy and business design
- Process design and performance improvement
- Information technology planning and implementation
- Program and project management
- Shared services
- Service program development and management
- Staffing assessment

Financial Advisory Crowe's financial advisory services include:

- Debt issuance and management
- Financial management
- Revenue and fee analysis
- Budgeting and forecasting
- Arbitrage rebate services
- Verification service

Customer Information

Contract period

August 7, 2013 through August 6, 2018 with three five-year option periods (8/7/13- 8/6/18)

Contractor's name, address, and phone number

Robert S. Dobis, Partner

Crowe Horwath LLP

70 W. Madison Street, Suite 700

Chicago, Illinois 60602

Direct 312.899.5499

Toll Free 888.929.0182

Fax 312.899.5300

Contractor's Internet address/website where schedule information can be found

www.crowehorwath.com

Contract administration sources

Same as above

Business size

Large

Hourly rates and description of job titles

Below are our hourly rates followed by a description of all corresponding commercial job titles, experience, functional responsibility, and education for those types of employees or subcontractors who will perform services.

SIN	Labor Category	Option Years				
		8/7/13 - 8/6/14	8/7/14 - 8/6/15	8/7/15 - 8/6/16	8/7/16 - 8/6/17	8/7/17 - 8/6/18
All	Paraprofessional	\$71.19	\$72.40	\$73.63	\$74.88	\$76.16
All	Staff I	\$127.13	\$129.29	\$131.48	\$133.72	\$135.99
All	Staff II	\$152.55	\$155.14	\$157.78	\$160.46	\$163.19
All	Senior Staff I	\$172.89	\$175.83	\$178.82	\$181.86	\$184.95
All	Senior Staff II	\$193.23	\$196.51	\$199.86	\$203.25	\$206.71
All	Manager I	\$213.57	\$217.20	\$220.89	\$224.65	\$228.47
All	Manager II	\$254.25	\$258.57	\$262.97	\$267.44	\$271.98
All	Senior Manager I	\$274.59	\$279.26	\$284.01	\$288.83	\$293.74
All	Senior Manager II	\$294.93	\$299.94	\$305.04	\$310.23	\$315.50
All	Executive I	\$325.44	\$330.97	\$336.60	\$342.32	\$348.14
All	Executive II	\$355.95	\$362.00	\$368.16	\$374.41	\$380.78
All	Executive III	\$427.14	\$434.40	\$441.79	\$449.30	\$456.93
All	Executive IV	\$457.65	\$465.43	\$473.34	\$481.39	\$489.57

Paraprofessional

Provides administrative services to business unit professionals through the production of reports, proposals, and correspondence. Responsible for monitoring business pipeline and conflict checks. Maintains client files in an orderly fashion in order to promote engagement efficiency.

Staff - Level I

Works under the direction of senior-level personnel, typically on sub-parts of projects. Regularly works with others to determine the most appropriate course of action in providing service. Responsible for learning and developing his or her professional skills. Collects reviews and analyzes data. Staff – Level I represents professionals with zero (i.e., first year of employment after college) to two years of experience.

Staff - Level II

Works under the direction of senior-level personnel on the most important, risky, or complex sub-parts of projects. Regularly works with others to determine the most appropriate course of action in providing service. Responsible for learning and developing his or her professional skills. Collects, reviews and analyzes data. The Staff – Level II professional has at least two years of experience.

Senior Staff - Level I

Performs a large amount of technical work and continues to develop technical skills. Work with supervisor to plan and execute engagements. Works with manager(s) to supervise staff consultant(s) and to generate reports and other deliverables. Manages small projects or sub-parts of larger projects. The Senior Staff – Level I professional has at least three years of experience.

Senior Staff – Level II

Performs a large amount of the more complex technical work and continues to develop technical skills. Work with supervisor to plan and execute engagements. Works with manager(s) to supervise staff consultant(s) and to generate reports and other deliverables. Manages the most risky and/or more complex small projects or sub-parts of larger, more risky, and/or more complex projects. The Senior Staff – Level II professional has at least four years of experience.

Manager – Level I

Plans, staffs, and executes engagements. Manages engagement to ensure quality is delivered within the confines of a budget. Works with a few large clients or multiple smaller clients at one time. Performs a large amount of technical work and oversees the technical work of junior personnel. Works directly with client and/or supervisor to communicate technical aspects of the work being performed. Responsible for the review of the final work product produced by lower level staff and for the finalization of the deliverable(s) to the client. Sets performance expectations for junior personnel and provides performance feedback. The Manager – Level I professional has at least five to six years of experience.

Manager – Level II

Plans, staffs, and executes engagements. Manages engagement to ensure quality is delivered within the confines of a budget. Works with a few large clients or multiple smaller clients at one time. Performs a large amount of technical work and oversees the technical work of junior personnel. Works directly with client and/or supervisor to communicate technical aspects of the work being performed. Responsible for the review of the final work-product produced by lower level staff and for the finalization of the deliverable(s) to the client. Sets performance expectations for junior personnel and provides performance feedback. The Manager – Level II professional has at least seven to eight years of experience.

Senior Manager – Level I

Plans, staffs, and executes engagements. Serves as a key client contact, working to develop and maintain relationships with clients (e.g., attorneys and/or client management). Assesses client needs and determines the appropriate actions to address those needs. Has formal responsibility for staff development and typically manages those who manage individual contributors. Manages multiple projects and/or clients at one time, monitors the profitability of engagements, and manages the client billing process for assigned clients. Participates in staffing decisions. Responsible for the review of the final work-product and of the deliverable(s) to the client. The Senior Manager – Level I professional has at least nine to ten years of experience.

Senior Manager – Level II

Plans, staffs, and executes the most important and complex engagements. Serves as a key client contact, working to develop and maintain relationships with clients. Assesses client needs and determines the appropriate actions to address those needs. Has formal responsibility for staff development and typically manages those who manage individual contributors. Manages multiple large, risky, and complex projects and/or clients at one time, monitors the profitability of engagements, and manages the client billing process for assigned clients. Participates in staffing decisions. Responsible for the review of the final work-product and of the deliverable(s) to the client. The Senior Manager – Level II professional has at least 11 to 13 years of experience.

Executive – Level I

Manages aspects of the business unit and associated resources. Functions strategically to develop new business opportunities by leveraging knowledge and expertise of self and firm. Provides clients with technical expertise, and when required, expert testimony. Identifies, manages, and mitigates firm risk. Ultimately responsible for the final work-product and deliverable(s) to the client. The Executive – Level I professional has at least 13 to 18 years of experience.

Executive – Level II

Manages aspects of business unit and associated resources. Functions strategically to develop new business opportunities by leveraging knowledge and expertise of self and firm. Provides clients with technical expertise, and when required, expert testimony. Identifies, manages, and mitigates firm risk. Ultimately responsible for the final work-product and deliverable(s) to the client. The Executive – Level II professional has at least 18 to 23 years of experience.

Executive – Level III

Manages aspects of the business unit and associated resources. Functions strategically to develop new business opportunities by leveraging knowledge and expertise of self and firm. Provides clients with technical expertise, and when required, expert testimony. Identifies, manages, and mitigates firm risk. Usually involved with cross-review and the quality-control process involving the final work-product and deliverable(s) to the client. The Executive – Level III professional has at least 23 to 30 years of experience.

Executive – Level IV

Manages all aspects of the business unit. Responsible for the overall direction of the business unit and represents the business unit in firm management decisions. Provides superior technical expertise and expert witness services. Considered an expert in his or her field, the Executive – Level IV professional has more than 30 years of experience

Maximum order

\$1,000,000

Minimum order

\$300

Geographic coverage

United States and worldwide

Point(s) of production

Site specific to RFP/contract

Discount from list

No

Quantity discounts

No

Prompt payment terms

Upon receipt

Notification that Government purchase cards are accepted at or below the micro-purchase threshold

Currently not available

Notification whether Government purchase cards are accepted or not accepted above the micro-purchase threshold

Currently not available

Foreign items

Not applicable

Time of delivery

Work can begin as designated in RFP/contract

Expedited delivery

Not applicable

Overnight and 2-day delivery

Not applicable

Urgent requirements

Agencies can contact the Contractor's representative to affect a faster delivery. Please contact:

Robert S. Dobis, Partner

Crowe Horwath LLP

70 W. Madison Street, Suite 700

Chicago, Illinois 60602

Direct 312.899.5499

Toll Free 888.929.0182

Fax 312.899.5300

F.O.B. point(s)

Not applicable

Ordering address(es)

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Chicago, Illinois 60602

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Ordering procedures

Supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPAs), and a sample EPA can be found at the GSA/FSS Schedule homepage (fss.gsa.gov/schedules).

Payment address(es)

Crowe
P.O. Box 71570
Chicago, IL 60694-1570

Warranty provision

Not applicable

Export packing charges

Not applicable

Terms and conditions of Government purchase card acceptance

Currently not available

Terms and conditions of rental, maintenance, and repair

Not applicable

Terms and conditions of installation

Not applicable

Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices

Not applicable

Terms and conditions for any other services

Not applicable

List of service and distribution points

Not applicable

List of participating dealers

Not applicable

Preventive maintenance

Not applicable

Special attributes such as environmental attributes
Not applicable

Data Universal Number System (DUNS) number
The DUNS number of our corporate headquarters is 621896885.

Notification regarding registration in Central Contractor Registration (CCR) database
Crowe is registered in the CCR database by office location. The following table includes a listing, by office, of the applicable CCR numbers.

TABLE OF OFFICE LOCATIONS

Office Locations	CAGE number
3399 Peachtree Rd NE, Suite 700 Atlanta, GA 30326-2823	4YDU4
105 Continental Place, Suite 200 Brentwood, Tennessee 37024-1529	3UXQ7
70 West Madison Street, Suite 700 Chicago, Illinois 60602-4903	4L2W6
600 Superior Avenue East, Suite 902 Cleveland, OH 44114-2619	1U6U1
10 West Broad Street, Suite 1700 Columbus, Ohio 43215-3454	1U7Z1
650 Town Center, Suite 740 Costa Mesa, California 92626-7192	5HKD4
750 N. St. Paul, Suite 850 Dallas, TX 75201-3246	6LBW1
307 South Main Street, Suite 400 Elkhart, Indiana 46516-3174	1U7T0
401 East Las Olas Boulevard, Suite 1100 Fort Lauderdale, Florida 33301-4230	4L2K3
9910 Dupont Circle Drive East, Suite 230 Fort Wayne, Indiana 46825-1616	1U7V9
55 Campau Avenue N.W., Suite 500 Grand Rapids, Michigan 49503-2609	1U7X2
10 West Market Street, Suite 2000 Indianapolis, Indiana 46204-2975	1U8M3
3815 River Crossing Parkway, Suite 300 Indianapolis, Indiana 46240-0977	4L2X9
400 Las Colinas Boulevard East, Suite 200 Irving, Texas 75039-6292	593Y2
2095 Lakeside Centre Way, Suite 125 Knoxville, TN 37922-6647	3U9A9
331 South Florida Avenue, Suite 400 Lakeland, Florida 33801-4626	50MF2
144 North Broadway Lexington, Kentucky 40507-1229	1U7H5
354 Eisenhower Parkway, Suite 2050 Livingston, New Jersey 07039-1025	33UR7
9600 Brownsboro Road, Suite 400 Louisville, Kentucky 40241-3902	1U6Z0
488 Madison Avenue, Floor 3 New York, New York 10022-5702	5P2M7
One Mid America Plaza, Suite 700 Post Office Box 3697 Oak Brook, Illinois 60522-3697	1U7M7
400 Capitol Mall Suite 1400 Sacramento, CA 95814-4498	6LBS0
575 Market Street Suite 3300 San Francisco, CA 94105-5829	6LBR9
15233 Ventura Boulevard, Ninth Floor Sherman Oaks, California 91403-2250	5HKA0
320 East Jefferson Boulevard South Bend, Indiana 46624-0007	1U8M0
330 East Jefferson Boulevard South Bend, Indiana 46624-0007	1U9D1
3201 West White Oaks Drive, Suite 202 Springfield, Illinois 62704-6592	42JF2
101 East Kennedy Boulevard, Suite 1250 Tampa, Florida 33602-5197	42HC2
1325 G Street NW, Suite 500 Washington, D.C. 20005-3136	69TE2