

GENERAL SERVICES ADMINISTRATION

Federal Supply Service

Authorized Federal Supply Schedule Price List

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA *Advantage!*, a menu-driven database system. The INTERNET address for GSA *Advantage!* is: GSAAvantage.gov.

Schedule Title: Financial and Business Solutions
FSC Group: 520
Contract Number: **GS-23F-0079W**

For more information on ordering from Federal Supply Schedules click on the FSS Schedules at fss.gsa.gov.

Contract Period: July 19, 2010 to July 18, 2015

Contractor Name: United Health Actuarial Services, Inc. ("UHAS")
Address: 11611 N. Meridian Street, Suite 330, Carmel, IN, 46032
Phone Number: 317-575-7672
Fax Number: 317-575-7678
Web site: www.uhasinc.com
Contact: Ben Brandon, bbrandon@uhasinc.com

Business size: Small

Prices Shown Herein are Net (discount deducted)

Date: August 18, 2010

CUSTOMER INFORMATION

1a. Special Item Numbers Awarded (SINs):

SIN 520-13
Complementary and Financial Management Services.

1b. Hourly Rates

SIN	Labor Category	7/19/10-7/18/11	7/19/11-7/18/12	7/19/12-7/18/13	7/19/13-7/18/14	7/19/14-7/18/15
520 13	Senior Consulting Actuary	\$247.50	\$252.45	\$257.50	\$262.65	\$267.90
520 13	Consulting Actuary (FSA Level)	\$204.93	\$209.03	\$213.21	\$217.47	\$221.82
520 13	Consulting Actuary (ASA Level)	\$158.40	\$161.57	\$164.80	\$168.10	\$171.46
520 13	Actuary/Underwriter	\$123.75	\$126.23	\$128.75	\$131.32	\$133.95
520 13	Actuarial Student/Programmer	\$76.23	\$77.75	\$79.31	\$80.90	\$82.51
520 13	Administrative/Technical Support	\$49.50	\$50.49	\$51.50	\$52.53	\$53.58

1c. Labor Category Descriptions:

Job Title: Senior Consulting Actuary
Minimum Years of Experience: 15
Functional Responsibility: Actuary with business development experience and the management expertise required to oversee a particular project. Responsibilities include business development and client and project management.
Minimum Education/Degree Requirements: Educational requirements include a BA or BS in actuarial science, mathematics or a related field.
Training/Certification Requirements: Must be a Fellow of the Society of Actuaries and a member of the American Academy of Actuaries.

Job Title: Consulting Actuary (FSA Level)
Minimum Years of Experience: 10
Functional Responsibility: Actuary with the management expertise required to oversee a particular project. Responsibilities include project management.
Minimum Education/Degree Requirements: Educational requirements include a BA or BS in actuarial science, mathematics or a related field.
Training/Certification Requirements: Must be a Fellow of the Society of Actuaries and a member of the American Academy of Actuaries.

Job Title: Consulting Actuary (ASA Level)
Minimum Years of Experience: 10
Functional Responsibility: Actuary with the management expertise required to oversee a particular project. Responsibilities include project management.
Minimum Education/Degree Requirements: Educational requirements include a BA or BS in actuarial science, mathematics or a related field.
Training/Certification Requirements: Must be an Associate of the Society of Actuaries and a member of the American Academy of Actuaries

Job Title: Actuary/Underwriter
Minimum Years of Experience: 5
Functional Responsibility: Actuarial staff member with at least five years of responsible experience relevant to a particular project who is not yet an Associate of the Society of Actuaries. Responsibilities include project execution under the direction of a Consulting Actuary or Senior Consulting Actuary.
Minimum Education/Degree Requirements: Educational requirements include a BA or BS in actuarial science, mathematics or a related field.
Training/Certification Requirements: N/A

Job Title: Actuarial Student/Programmer
Minimum Years of Experience: 2
Functional Responsibility: Actuarial staff member with at least two years of experience relevant to a particular project who is not yet an Associate of the Society of Actuaries. Responsibilities include providing actuarial support under the direction of a Consulting Actuary or Senior Consulting Actuary.
Minimum Education/Degree Requirements: Educational requirements include a BA or BS in actuarial science, computer science, mathematics or a related field.
Training/Certification Requirements: N/A

Job Title: Administrative Support
Minimum Years of Experience: 1
Functional Responsibility: Perform office management functions including accounting, invoicing, accounts payable/receivable, benefits coordination, etc., and administrative functions in support of actuarial staff including copying, filing, typing, etc.
Minimum Education/Degree Requirements: Educational requirements include a BA or BS.
Training/Certification Requirements: N/A

2. Maximum order: The Maximum order is \$1,000,000.
3. Minimum Order: The minimum order is \$300.
4. Geographic coverage (delivery area): United States
5. Point(s) of production (city, county, and state or foreign country): Primarily Indianapolis, IN and the New York metropolitan area with capabilities through the U.S. via a network of offices.
6. Discount from list prices or statement of net price: All rates shown in 1.b. above are net rates.
7. Quantity discounts: None
8. Prompt payment terms: None

- 9a. Government credit card is accepted.
- 9b. Government credit card is accepted.
- 10. Foreign items: Not applicable.
- 11a. Time of delivery: To be negotiated at task order level.
- 11b. Expedited delivery: Items available for expedited delivery are noted in this price list.
- 11c. Overnight and 2-day delivery: Contact UHAS for availability and rates.
- 11d. Urgent requirements: As agreed upon in negotiated delivery orders
- 12. F.O.B. point(s): Destination.
- 13a. Ordering address(es):

United Health Actuarial Services, Inc.
11611 N. Meridian Street
Suite 330
Carmel, IN, 46032
Phone: 732-425-3036
Fax: 732-360-2405
Web site: www.uhasinc.com
Contact: Ben Brandon, bbrandon@uhasinc.com

- 13b. Ordering procedures: For supplies and services, the ordering procedures, information on blanket purchase agreements (BPA's), and a sample BPA can be found at the GSA/FSS schedule homepage (fss.gsa.gov/schedules).

- 14. Payment address:

United Health Actuarial Services, Inc.
11611 N. Meridian Street
Suite 330
Carmel, IN, 46032

- 15. Warranty provision: Not applicable
- 16. Export packing charges: Not applicable.

17. Terms and conditions of Government purchase card acceptance: Government Purchase Card accepted for orders up to the micro-purchase threshold only.
18. Terms and conditions of rental maintenance, and repair: Not applicable.
19. Terms and conditions of installation: Not applicable.
20. Terms and conditions of repair parts: Not applicable.
- 20a. Terms and conditions for any other services: Not applicable.
21. List of service and distribution points: Not applicable.
22. List of participating dealers: Not applicable.
23. Preventative maintenance: Not applicable.
- 24a. Special attributes such as environmental attributes: Not applicable.
- 24b. If applicable, indicate that Section 508 compliance information is available on Electronic and Information technology (EIT) supplies and services and show where full details can be found (e.g. contractor's website or other location.) The EIT standards can be found at www.Section508.gov/: Not applicable.
25. Data Universal Number System (DUNS) number: 82-969-1273
26. Notification regarding registration in Central Contractor Registration (CCR) database: UHAS is registered in the CCR database.

United Health Actuarial Services, Inc. ("UHAS") provides actuarial and management consulting services for a wide range of individual and group medical and supplemental insurance products, and health & welfare actuarial consulting for both insured and self-insured plans. Our experienced team of professionals and network of subcontractors can provide a full range of health actuarial services. UHAS is committed to client satisfaction and communication. Our business model allows us to perform high quality services for a fraction of the costs of the larger actuarial firms.