



Schedule



Authorized Federal Supply Schedule Price List

**Ollie Green & Company, CPA's, LLC**  
Certified Public Accountants  
Louisville, Kentucky 40208

**GENERAL SERVICES ADMINISTRATION  
FEDERAL SUPPLY SERVICE  
Industrial Group: 00CORP**

**PROFESSIONAL SERVICE SCHEDULE (PSS)  
SIN-520-7 FINANCIAL & PERFORMANCE AUDITS**

**FSC GROUP:** Industrial Group: 00CORP  
**Contract Number:** GS-23F-0089L  
**Contract Period:** January 12, 2016 through January 11, 2021  
**Contractor's Name, Address and Phone Number:**

Ollie Green, MBA, CPA  
Ollie Green & Company, CPAs  
1300 South 4<sup>th</sup> Street, Suite 100  
Louisville, KY 40208  
Phone: (502) 634-3003  
Fax: (502) 634-3179

**Please Visit Our Web Site at <http://www.ogreencpa.com> For Additional Information About Our Firm.**

**Contract administration source:** -Same as Above-

**Business Size:** Service Disabled Veteran-Owned Small Business, Veteran Owned Small Business, SBA Certified Small Disadvantaged Business, Minority-Owned Business



**Online access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage! A menu-driven database system. The INTERNET address for GSA Advantage! : [GSAAdvantage.gov](http://GSAAdvantage.gov).**

**For more information on ordering from the Federal Supply Schedules, click on the FSS Schedules button at [fss.gsa.gov](http://fss.gsa.gov).**

**Ollie Green & Company, CPAs, is pleased to present the following Auditing Services and a GSA Authorized Federal Supply Schedule Price List.**

**Special Item Numbers for Professional Service Schedule:**

**SIN 520 - 7 Financial & Performance Audits  
SIN 520 - 7RC Disaster and Recovery**

Financial audits include: 1) financial statements and 2) financial related audits. Examples include but are not limited to:

**FINANCIAL STATEMENT AUDITS** - CFO Act Financial Statement Audits, Forensic Audits conducted on behalf of OIG as part of its responsibilities under the IG Act.

Financial statement audits provide reasonable assurance about whether the financial statements of an audited entity present fairly the financial position, results of operation, and cash flows in conformity with generally accepted accounting principles.

Financial statement audits also include audits of financial statements prepared in conformity with standards of accounting discussed in auditing standards issued by Statement of Federal Financial Accounting Standards (SFFAS) and may also include standards issued by the American Institute of Certified Public Accountants (AICPA).

**FINANCIAL RELATED AUDITS**

Financial related audits include determining whether 1) financial information is presented in accordance with established or stated criteria, 2) the entity has adhered to specific financial compliance requirements, or 3) the entity's internal control structure over financial reporting and/or safeguarding assets is suitably designed and implemented to achieve the control objectives.

**Financial related audits may, for example, include audits of the following items:**

- A. Segments of financial statements; financial information (for example, statements of revenue and expenses, statement of cash receipts and disbursements, statement of fixed assets); budget requests; and variances between estimated and actual financial performance.
- B. Internal controls over compliance with laws and regulations, such as those governing the 1) bidding for, 2) accounting for, and 3) reporting on grants and contracts (including proposals, amounts billed, amounts due on termination claims, and so forth).
- C. Internal controls over financial reporting and/or safeguarding assets, including controls using computer-based systems.
- D. Compliance with laws and regulations.

**PERFORMANCE AUDITS**

A performance audit is an objective and systematic examination of evidence for the purpose of providing an independent assessment of the performance of a government organization, program, activity, or function in order to provide information to improve public accountability and facilitate decision-making by parties with responsibility to oversee or initiate corrective action.

- 1. **Examples of performance audits include but are not limited to Economy and Efficiency Audits, Program Results, and Program Fraud.**

**I. CUSTOMER INFORMATION**

**1a. Award Special Item Number (SINs)**

**SIN 520 – 7- Financial & Performance Audits**  
**SIN 520 – 7RC Disaster and Recovery**

**1b. Prices**

**PRICING PER YEAR  
Hourly Rates  
By Labor Category**

<b>Labor Category</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>
<b>Partner</b>	<b>\$129.21</b>	<b>\$131.80</b>	<b>\$134.43</b>	<b>\$137.12</b>	<b>\$139.86</b>
<b>Manager</b>	<b>\$93.27</b>	<b>\$95.13</b>	<b>\$97.04</b>	<b>\$98.98</b>	<b>\$100.96</b>
<b>Senior Accountant</b>	<b>\$82.03</b>	<b>\$83.67</b>	<b>\$85.34</b>	<b>\$87.05</b>	<b>\$88.79</b>
<b>Junior Auditor</b>	<b>\$65.18</b>	<b>\$66.48</b>	<b>\$67.81</b>	<b>\$69.17</b>	<b>\$70.55</b>
<b>Computer Consultant</b>	<b>\$95.50</b>	<b>\$97.41</b>	<b>\$99.36</b>	<b>\$101.35</b>	<b>\$103.38</b>

**1c. Labor Categories**

**PARTNER** - A Partner must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Partner must be a CPA and possess at least seven years of audit experience. Five (5) years of this experience must be as a Partner in charge of governmental audits. A Partner must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subjects directly related to the government environment and government auditing. A Partner's responsibilities include organizing and directing the overall performance of the contract. A Partner will interact with management personnel assigned to the engagement and is responsible for decisions made with respect to any technical or administrative matters encountered. Finally, a Partner approves the engagement planning and/or survey and is responsible for the issuance of the final report.

**MANAGER** - A Manager must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Manager must be a CPA and possess at least six years of audit experience. Four (4) years of this experience must be as a Manager in charge of Governmental Auditing engagements. A Manager must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subject directly related to the government environment and government auditing. A Manager's responsibilities include overseeing the overall performance of the contract. A Manager's primary responsibility includes supervising the engagement and is responsible for the



implementation of audit procedures to be followed relative to the engagement plans and/or survey. A manager assumes responsibility for the coordination of subordinate activities. A Manager also conducts onsite quality control of work. Finally, a Manager reviews the draft of the audit report prior to submission of such draft for Partner approval.

**SENIOR ACCOUNTANT** - A Senior Accountant must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Senior Accountant must possess at least four years of audit experience. At least one year of this experience must be as a Senior Accountant of Governmental Auditing engagements. A Senior Accountant must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subject directly related to the government environment and government auditing. A Senior Accountant's responsibilities include supervising major segments of the audit and also directly participating in the efforts of Junior Accountants in the performance of the audit procedures to be followed relative to the engagement plan and/or survey. A Senior Accountant exercises supervisory control over field personnel and reviews work papers prepared during the conduct of the audit for proper documentation. Finally, a Senior Accountant summarizes the results of the review for consideration by the Audit Manager of items to be included in the draft report.

**JUNIOR ACCOUNTANT** - A Junior Accountant must have a college degree from a fully accredited University or College including at least 24 semester hours of accounting. A Junior Accountant must possess at least one year of audit experience as a Junior Accountant on Governmental Auditing engagements. A Junior Accountant must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subject directly related to the government environment and government auditing. A Junior Accountant's responsibilities include performing the individual audit steps under the direct supervision of the Senior Accountant. A Junior Accountant prepares audit work papers and support documentation for audit exceptions and/or findings.

**COMPUTER CONSULTANT** - A Computer Consultant must have a college degree in Computer Science, Accounting or Business Administration from a fully accredited University or College. Advanced education in the field of Computer Sciences is desirable. A Computer Consultant must have completed at least 80 hours of continuing professional education and training in the last two years, including 24 hours in subjects directly related to the government environment and government auditing. A Computer Consultant supervises, directs and participates in the efforts of staff auditors in the performance of the audit procedures to be followed relative to the engagement plan and/or survey. A Computer Consultant exercises supervisory control over field personnel and reviews work papers prepared during the conduct of the EDP audit for proper documentation. Finally, a Computer Consultant summarizes the results of the EDP audit review for consideration by the Audit Manager in charge of items to be included in the draft audit report.

2. **Maximum Order:** \$1,000,000 Ordering activities may seek a price reduction for orders placed over this amount.
3. **Minimum Order:** \$100
4. **Geographic Coverage (delivery area):** "Domestic and Overseas"
5. **Point of Production:** Ollie Green & Company, CPA's, LLC  
1300 South Fourth Street  
Suite 100  
Louisville, Kentucky 40208



6. **Quantity Discounts**-None
7. **Prompt Payment Terms: Net 30**
8. **A) Government Commercial Credit Card: Yes:**
9. **B) Government Purchase Card Accepted Above Micro-Purchase Threshold: Yes:**
9. **Government Purchase Card Accepted at or below the Micro-Purchase Threshold: Yes:**
10. **Foreign Terms: None**
11. **A) Time of Delivery:**
11. **B) Expedited Delivery:**
11. **C) Overnight and 2-day delivery:**
11. **D) Urgent Requirements:**
12. **Expedited Delivery:**  
Yes 5-days
13. **Overnight and 2-day delivery:**
14. **Urgent Requirements:**  
2-days
15. **F.O.B. Points**  
**Continental US: D-Destination**
16. **Ordering Address:**  
Ollie Green, MBA, CPA  
Ollie Green & Company, CPAs, LLC  
1300 South 4<sup>th</sup> Street, Suite 100  
Louisville, KY 40208  
Phone: (502) 634-3003  
Fax; (502) 634-3179  
Email: [ogreen@ogreencpa.com](mailto:ogreen@ogreencpa.com)
17. **Ordering Procedures: Email.**
18. **Payment Address:**  
Ollie Green & Company CPAs, LLC  
1300 South 4<sup>th</sup> Street, Suite 100  
Louisville, KY 40208



**19. Warranty Provision:** Standard commercial warranty

**20. Terms and Conditions of Government Purchase Card Acceptance (any thresholds above the micro purchase level) \$15,000.00**

**21. Terms and Conditions of repair parts: None**

**22. NA**

**23. NA**

**24. NA**

**25. NA**

**26. NA**

**27. NA**

**28. NA**

**29. NA**

**30. Data Universal Number (DUNS) Number: 09-895-8606**