

GENERAL SERVICES ADMINISTRATION

Federal Supply Service

Authorized Federal Supply Schedule Price List

Schedule Title – **Financial and Business Solutions (FABS)**

Contract Number GS-23F-0124M

Contract Period – March 12, 2002 to March 11, 2017

Contractor's Name, Address and Phone Number –

CohnReznick LLP

7501 Wisconsin Avenue, Suite 400E
Bethesda, MD 20814
Phone: 301-652-9100

Contractor's Website – www.cohnreznick.com

Business Size – Large Business

Online access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage!, a menu-driven database system. The INTERNET address for GSA Advantage! is: GSAAdvantage.gov

CUSTOMER INFORMATION

1. **Special Item Numbers –**

SINs	Description
520-5	Loan Servicing and Asset Management
520-7	Financial and Performance Audits
520-8	Complementary Audit Services
520-11	Accounting
520-12	Budgeting
520-13	Complementary Financial Management Services
520-15	Outsourcing Recurring Commercial Activities for Financial

2. **Maximum Order –**

SINs	Maximum Order
520-5	\$1,000,000
520-7	\$1,000,000
520-8	\$1,000,000
520-11	\$1,000,000
520-12	\$1,000,000
520-13	\$1,000,000
520-15	\$1,000,000

3. **Minimum Order – \$300.00**

4. **Geographic Coverage** (delivery area) United States

5. **Point(s) of Production –** Atlanta, GA; Eatontown, NJ; New London, CT; Stamford, CT; Austin, TX; Edison, NJ; New York, NY; Vienna, VA; Baltimore, MD; Farmington, CT; Princeton, NJ; White Plains, NY; Bethesda, MD; Glastonbury, CT; Roseland, NJ; Woodland Hills, CA; Boston, MA; Jericho, NY; Sacramento, CA; Charlotte, NC; Los Angeles, California; San Diego, CA; Chicago, IL; Springfield, MA

6. **Prices shown herein are net prices**

7. **Quantity Discounts – N/A**

8. **Prompt Payment Terms – Net 30 days**

9a. **Government purchase cards are accepted at both above and below the micro-purchase threshold**

10. **Foreign Items** – N/A
- 11a. **Time of Delivery** – As agreed with Government customer
12. **F.O.B. Points** – N/A
- 13a. **Ordering Address** – 7501 Wisconsin Avenue, Suite 400E
Bethesda, Maryland 20814
- 13b. **Ordering Procedures** – For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPAs), and a sample BPA can be found at the GSA/FSS Schedule homepage (fss.gsa.gov/schedules).
14. **Payment Address** – 7501 Wisconsin Avenue, Suite 400E
Bethesda, Maryland 20814
15. **Warranty Provision** – N/A
16. **Export Packing Charges** – N/A
17. **Terms and conditions of Government purchase card acceptance** (any thresholds above the micro-purchase level) – N/A
18. **Terms and conditions of rental, maintenance, and repair** – N/A
19. **Terms and conditions of installation** – N/A
20. **Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices** – N/A
- 20a. **Terms and conditions for any other services** – NONE

21. **List of service and distribution points – Office Locations:**

<p>Atlanta, GA 3560 Lenox Road NE Suite 2800 Atlanta, GA 30326-4276 Telephone: 404-847-9447 Fax: 404-847-9495</p>	<p>Eatontown, NJ 27 Christopher Way Eatontown, NJ 07724 Telephone: 732-578-0700 Fax: 732-578-1711</p>	<p>New York, NY 1212 Avenue of the Americas New York, NY 10036 Telephone: 212-297-0400 Fax: 212-922-0913</p>	<p>Tysons Corner, VA 8045 Leesburg Pike Suite 300 Vienna, VA 22182 Telephone: 703-744-6700 Fax: 703-744-6701</p>
<p>Austin, TX 816 Congress Avenue Suite 200 Austin, TX 78701 Telephone: 512-494-9100 Fax: 512-494-9101</p>	<p>Edison, NJ 333 Thornall Street Edison, NJ 08837 Telephone: 732-549-0700 Fax: 732-549-7016</p>	<p>Princeton, NJ 103 Carnegie Center Princeton, NJ 08540 Telephone: 609-896-1221 Fax: 609-896-1288</p>	<p>White Plains, NY 1311 Mamaroneck Avenue White Plains, NY 10605 Telephone: 914-684-2700 Fax: 914-684-6145</p>
<p>Baltimore, MD 500 East Pratt Street Suite 200 Baltimore, MD 21202 Telephone: 410-783-4900 Fax: 410-727-0460</p>	<p>Farmington, CT Pond View Corporate Center 76 Batterson Park Road Farmington, CT 06032 Telephone: 860-678-6000 Fax: 860-678-6110</p>	<p>Roseland, NJ 4 Becker Farm Road Roseland, NJ 07068 Telephone: 973-228-3500 Fax: 973-228-0330</p>	<p>Woodland Hills, CA 21700 Oxnard Street Woodland Hills, CA 91367 Telephone: 818-205-2600 Fax: 818-205-2696</p>
<p>Bethesda, MD 7501 Wisconsin Avenue Suite 400E Bethesda, MD 20814-6583 Telephone: 301-652-9100 Fax: 301-652-1848</p>	<p>Glastonbury, CT 180 Glastonbury Boulevard Glastonbury, CT 06033 Telephone: 860-633-3000 Fax: 860-657-8079</p>	<p>Sacramento, CA 400 Capitol Mall Suite 900 Sacramento, CA 95814 Telephone: 916-442-9100 Fax: 916-442-9103</p>	
<p>Boston, MA One Boston Place Suite 500 Boston, MA 02108 Telephone: 617-648-1400 Fax: 617-330-9102</p>	<p>Jericho, NY 100 Jericho Quadrangle Jericho, NY 11753 Telephone: 516-482-4200 Fax: 516-336-5520</p>	<p>San Diego, CA 9255 Towne Centre Drive Suite 250 San Diego, CA 92121 Telephone: 858-535-2000 Fax: 858-571-2700</p>	
<p>Charlotte, NC 525 North Tryon Street Suite 1000 Charlotte, NC 28202 Telephone: 704-332-9100 Fax: 704-332-6444</p>	<p>Los Angeles, CA 1900 Avenue of the Stars Los Angeles, CA 90067 Telephone: 310-477-3722 Fax: 310-312-0838</p>	<p>Springfield, MA One Monarch Place Springfield, MA 01144 Telephone: 413-233-2300 Fax: 413-233-2333</p>	
<p>Chicago, IL 200 South Wacker Drive Suite 2600 Chicago, IL 60606 Telephone: 312-508-5900 Fax: 847-324-7501</p>	<p>New London, CT Mariner Square 125 Eugene O'Neill Drive New London, CT 06320 Telephone: 860-442-4373 Fax: 860-442-1124</p>	<p>Stamford, CT 1177 Summer Street Stamford, CT 06905 Telephone: 203-399-1900 Fax: 203-399-1999</p>	

22. **List of participating dealers** – N/A
23. **Preventative maintenance** – N/A
- 24a. **Special attributes such as environmental attributes** – N/A
- 24b. **Section 508 Compliance Information** – N/A
25. **Data Universal Number System (DUNS) number** – 06-7510214
26. **Notification regarding registration in System for Award Management (SAM) database** – YES
27. **Service Contract Act (SCA) Narrative** – The Service Contract Act (SCA) is applicable to this contract as it applies to the entire FABS Schedule and all services provided. While no specific labor categories have been identified as being subject to SCA due to exemptions for professional employees (FAR 22.1101, 22.1102 and 29 CFR 541.300), this contract still maintains the provisions and protections for SCA eligible labor categories. If and / or when the Contractor adds SCA labor categories / employees to the contract through the modification process, the Contractor must inform the Contracting Officer and establish a SCA matrix identifying the GSA labor category titles, the occupational code, SCA labor category titles and the applicable WD number. Failure to do so may result in cancellation of the contract.

SIN 520-5 Loan Servicing and Asset Management**FABS GS-23F-0124M**

Labor Category	Government Hourly Rate
Principal III	\$320.00
Principal II	\$297.41
Principal I	\$275.00
Senior Manager III	\$241.40
Senior Manager II	\$222.54
Senior Manager I	\$215.00
Manager IV	\$209.66
Manager III	\$205.55
Manager II	\$193.22
Manager I	\$185.00
Senior Associate III	\$157.50
Senior Associate II	\$142.50
Senior Associate I	\$135.00
Associate III	\$110.20
Associate II	\$102.60
Associate I	\$95.00

SIN 520-7 Financial and Performance Audits

FABS GS-23F-0124M

Labor Category	Government Hourly Rate
Principal III	\$320.00
Principal II	\$297.41
Principal I	\$275.00
Senior Manager III	\$241.40
Senior Manager II	\$222.54
Senior Manager I	\$215.00
Manager IV	\$209.66
Manager III	\$205.55
Manager II	\$193.22
Manager I	\$185.00
Senior Associate III	\$157.50
Senior Associate II	\$142.50
Senior Associate I	\$135.00
Associate III	\$110.20
Associate II	\$102.60
Associate I	\$95.00

SIN 520-8 Complementary Audit Services

FABS GS-23F-0124M

Labor Category	Government Hourly Rate
Principal III	\$320.00
Principal II	\$297.41
Principal I	\$275.00
Senior Manager III	\$241.40
Senior Manager II	\$222.54
Senior Manager I	\$215.00
Manager IV	\$209.66
Manager III	\$205.55
Manager II	\$193.22
Manager I	\$185.00
Senior Associate III	\$157.50
Senior Associate II	\$142.50
Senior Associate I	\$135.00
Associate III	\$110.20
Associate II	\$102.60
Associate I	\$95.00

SIN 520-11 Accounting

FABS GS-23F-0124M

Labor Category	Government Hourly Rate
Principal III	\$320.00
Principal II	\$297.41
Principal I	\$275.00
Senior Manager III	\$241.40
Senior Manager II	\$222.54
Senior Manager I	\$215.00
Manager IV	\$209.66
Manager III	\$205.55
Manager II	\$193.22
Manager I	\$185.00
Senior Associate III	\$157.50
Senior Associate II	\$142.50
Senior Associate I	\$135.00
Associate III	\$110.20
Associate II	\$102.60
Associate I	\$95.00

SIN 520-12 Budgeting

FABS GS-23F-0124M

Labor Category	Government Hourly Rate
Principal III	\$320.00
Principal II	\$297.41
Principal I	\$275.00
Senior Manager III	\$241.40
Senior Manager II	\$222.54
Senior Manager I	\$215.00
Manager IV	\$209.66
Manager III	\$205.55
Manager II	\$193.22
Manager I	\$185.00
Senior Associate III	\$157.50
Senior Associate II	\$142.50
Senior Associate I	\$135.00
Associate III	\$110.20
Associate II	\$102.60
Associate I	\$95.00

SIN 520-13 Complementary Financial Management Services

FABS GS-23F-0124M

Labor Category	Government Hourly Rate
Principal III	\$320.00
Principal II	\$297.41
Principal I	\$275.00
Senior Manager III	\$241.40
Senior Manager II	\$222.54
Senior Manager I	\$215.00
Manager IV	\$209.66
Manager III	\$205.55
Manager II	\$193.22
Manager I	\$185.00
Senior Associate III	\$157.50
Senior Associate II	\$142.50
Senior Associate I	\$135.00
Associate III	\$110.20
Associate II	\$102.60
Associate I	\$95.00

SIN 520-15 Outsourcing Recurring Commercial Activities for Financial Management Services**FABS GS-23F-0124M**

Labor Category	Government Hourly Rate
Principal III	\$320.00
Principal II	\$297.41
Principal I	\$275.00
Senior Manager III	\$241.40
Senior Manager II	\$222.54
Senior Manager I	\$215.00
Manager IV	\$209.66
Manager III	\$205.55
Manager II	\$193.22
Manager I	\$185.00
Senior Associate III	\$157.50
Senior Associate II	\$142.50
Senior Associate I	\$135.00
Associate III	\$110.20
Associate II	\$102.60
Associate I	\$95.00

Labor Category Descriptions –

Principal III:

Principal IIIs have primary responsibility to manage CohnReznick client relationships and to administer the services provided to them. They provide the highest level of experience or expertise among principals and are responsible for a larger overall client volume. Principal IIIs participate in Firm, Department, and Team management in the areas of engagement management, staff development, technical effectiveness, marketing and sales.

Principal IIIs have 18 or more years of experience in public accounting or consulting. All principals performing work hold a 4 or 5 year bachelors degree and most hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Principal II:

Principal IIs have primary responsibility to manage CohnReznick client relationships and to administer the services provided to them. They provide a greater level of experience or expertise than Principal Is. Principal IIs participate in Firm, Department, and Team management in the areas of engagement management, staff development, technical effectiveness, marketing and sales.

Principal IIs have 15 or more years of experience in public accounting or consulting. All principals performing work hold a 4 or 5 year bachelors degree and most hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Principal I:

Principal Is have primary responsibility to manage CohnReznick client relationships and to administer the services provided to them. In addition, principals participate in Firm, Department, and Team management in the areas of engagement management, staff development, technical effectiveness, marketing and sales.

Principal Is have 12 or more years of experience in public accounting or consulting. All principals performing work hold a 4 or 5 year bachelor s degree and most hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Senior Manager III:

Senior Manager IIIs direct large-scale engagements or coordinate multiple engagements within the firm, and contribute technical expertise and experience to engagements. They provide the highest level of experience or expertise among senior managers. Senior Manager IIIs assist in oversight of managers and in the distribution of resources across engagements. They also participate in Department, and Team management in the areas of engagement management, staff development, technical effectiveness, marketing and sales.

Senior Manager IIIs have 8 or more years of experience in public accounting or consulting. All senior managers performing work hold a 4 or 5 year bachelor s degree and some hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Senior Manager II:

Senior Manager IIs direct large-scale engagements or coordinate multiple engagements within the firm, and contribute technical expertise and experience to engagements. They provide a greater level of experience or expertise than senior manager Is. Senior Manager IIs assist in oversight of managers and in the distribution of resources across engagements. They also participate in Department, and Team management in the areas of engagement management, staff development, technical effectiveness, marketing and sales.

Senior Manager IIs have 8 or more years of experience in public accounting or consulting. All Senior Managers performing work hold a 4 or 5 year bachelor s degree and some hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Senior Manager I:

Senior Manager Is direct large-scale engagements or coordinate multiple engagements within the firm, and contribute technical expertise and experience to engagements. They assist in oversight of managers and in the distribution of resources across engagements. Senior Manager Is participate in Department, and Team management in the areas of engagement management, staff development, technical effectiveness, marketing and sales.

Senior Manager Is have 8 or more years of experience in public accounting or consulting. All senior managers performing work hold a 4 or 5 year bachelor s degree and some hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Manager IV:

Manager IVs control and supervise CohnReznick client engagements. Managers monitor requirements, deliverables and resources of engagements and provide direct supervision for senior associates and associates. They provide the highest level of experience or expertise among managers, and seek to increase technical skills, develop staff, and seek new client opportunities through marketing efforts.

Manager IVs have 7 or more years of experience in public accounting or consulting. All managers performing work hold a 4 or 5 year bachelor s degree and some hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Manager III:

Manager IIIs control and supervise CohnReznick client engagements. Managers monitor requirements, deliverables and resources of engagements and provide direct supervision for senior associates and associates. They provide a greater level of experience or expertise than Manager IIs, and seek to increase technical skills, develop staff, and seek new client opportunities through marketing efforts.

Manager IIIs have 7 or more years of experience in public accounting or consulting. All managers performing work hold a 4 or 5 year bachelor s degree and some hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Manager II:

Manager IIs control and supervise CohnReznick client engagements. Managers monitor requirements, deliverables and resources of engagements and provide direct supervision for senior associates and associates. They provide a greater level of experience or expertise than Manager Is, and seek to increase technical skills, develop staff, and seek new client opportunities through marketing efforts.

Manager IIs have 5 or more years of experience in public accounting or consulting. All managers performing work hold a 4 or 5 year bachelor s degree and some hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Manager I:

Manager Is control and supervise CohnReznick client engagements. Managers monitor requirements, deliverables and resources of engagements and provide direct supervision for senior associates and associates. Manager Is seek to increase technical skills, develop staff, and seek new client opportunities through marketing efforts.

Manager Is have 5 or more years of experience in public accounting or consulting. All managers performing work hold a 4 or 5 year bachelor s degree and some hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Senior Associate III:

Senior Associate IIIs perform specific elements of engagements and oversee sections of engagements with direct supervision. They provide the highest level of experience or expertise among Senior Associates. Senior Associate IIIs supervise several associates and work to identify potential engagement issues and problems. Senior Associate IIIs work to increase technical skills and must have the ability to perform work and simultaneously supervise staff.

All Senior Associates have 2 or more years of experience in public accounting or consulting. They hold a 4 or 5 year bachelor s degree. Some senior associates hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Senior Associate II:

Senior Associate IIs perform specific elements of engagements and oversee sections of engagements with direct supervision. They provide a greater level of experience or expertise than Senior Associate Is. Senior Associate IIs supervise several associates and work to identify potential engagement issues and problems. Senior Associate IIs work to increase technical skills and must have the ability to perform work and simultaneously supervise staff.

All Senior Associates have 2 or more years of experience in public accounting or consulting. They hold a 4 or 5 year bachelor s degree. Some senior associates hold advanced degrees and certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Senior Associate I:

Senior Associate Is perform specific elements of engagements and oversee sections of engagements with direct supervision. Senior Associate Is supervise several associates and work to identify potential engagement issues and problems. Senior Associate Is work to increase technical skills and must have the ability to perform work and simultaneously supervise staff.

All Senior Associates have 2 or more years of experience in public accounting. They hold a 4 or 5 year bachelor s degree. Some senior associates hold advanced degrees or certifications such as Certified Public Accountant (CPA), Certified Project Management Professional (PMP), Certified Valuation Analyst (CVA), Certified Financial Planner (CFP) or Masters of Business Administration (MBA).

Associate III:

Associate IIIs execute specific elements of engagements under direct supervision. They provide the highest level of experience or expertise among associates. They are responsible for becoming familiar with engagement and business area procedures and issues. As experience and proficiency is gained, associates are expected to undertake more difficult assignments and manage greater responsibility.

Associate IIIs have a 4 or 5 year bachelor s degree and most are academically qualified to sit for the Certified Public Accountants examination. Associate IIIs have 1 or more years public accounting or consulting experience.

Associate II:

Associate IIs execute specific elements of engagements under direct supervision. They provide a greater level of experience or expertise than Associate Is. They are responsible for becoming familiar with engagement and business area procedures and issues. As experience and proficiency is gained, associates are expected to undertake more difficult assignments and manage greater responsibility.

Associate IIs have a 4 or 5 year bachelor s degree and most are academically qualified to sit for the Certified Public Accountants examination. Associate IIs have 0-2 years public accounting or consulting experience.

Associate I:

Associate Is execute specific elements of engagements under direct supervision. They are responsible for becoming familiar with engagement and business area procedures and issues. As experience and proficiency is gained, associates are expected to undertake more difficult assignments and manage greater responsibility.

Associate Is have a 4 or 5 year bachelor s degree and most are academically qualified to sit for the Certified Public Accountants examination. Associate Is have 0-2 years public accounting or consulting experience.