



Audit and Financial Management Services for Government

U.S. General Services Administration Federal Supply Service Authorized Federal Supply Schedule Price List

Effective Date March 12, 2006

Schedule Title: Financial and Business Solutions (FABS)

Federal Supply Class: 520

Contract Number: GS-23F-0135L

Contract Period: March 12, 2006 through March 11, 2011

Contractor

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Contract Administrator

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Business Size

Large

How to Order

This GSA Federal Supply Schedule is a multiple award schedule. On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order is available through GSA Advantage!™, a menu-driven database system, at <http://www.fss.gsa.gov>. For more information on ordering from Federal Supply Schedules, click on the button at [fss.gsa.gov](http://www.fss.gsa.gov).

G S A SCHEDULE

Audit and Financial Management Services for Government

Clifton Gunderson LLP was founded in Peoria, Illinois in 1960, and over the past 40 years, has grown to be the 13th largest CPA and consulting firm in the United States. With a total staff exceeding 1,600, including more than 500 CPAs, and offices in 14 states and Washington, DC, the firm takes pride in providing close, personal attention to each of its clients.

Backed by a nationwide network of resources and expertise and financial strength, Clifton Gunderson offers quality services through regionally distributed audit, accounting, and consulting teams. The firm's low staff-to-partner ratio assures clients significant partner attention, personnel continuity on all engagements, and ultimately, relationships that go beyond the numbers.

Our Federal Government Practice

Clifton Gunderson is a leader in providing audit and financial management solutions to federal government agencies, and related federal entities. With over 20 years of experience our governmental practice has grown to be one of the firm's largest industry specialties. We continue to help our clients successfully prepare financial statements, complete audits, and structure their financial reporting processes, as well as improve internal controls and operating efficiency. Our team remains actively engaged in the federal community keeping us at the forefront of this rapidly changing environment. We take great pride in our commitment to consistently providing a high level of service to our clients in both a timely and economical manner.

Core Services Offered

Audit Services

- CFO Act audits and advisory services
- Financial statement audits not covered under the CFO Act
- Financial management assessments of agencies and other CFO Act services
- Internal control, FMFIA reviews and other financial management services
- Statement on Auditing Standards (SAS) 70 examinations
- Economy and efficiency audits
- Financial and compliance audits
- Performance audits
- Compilations and reviews of financial statements
- Assistance in the development or review of audit methodologies related to audits, reviews and assessments
- Audit surveys to identify and evaluate auditability and audit resource needs
- Cost analysis and program outcome analysis
- Assessments of agency financial management and/or accounting systems, or plans for such systems
- Evaluation of audits, reviews and assessments, and audit related work performed by other firms and government entities

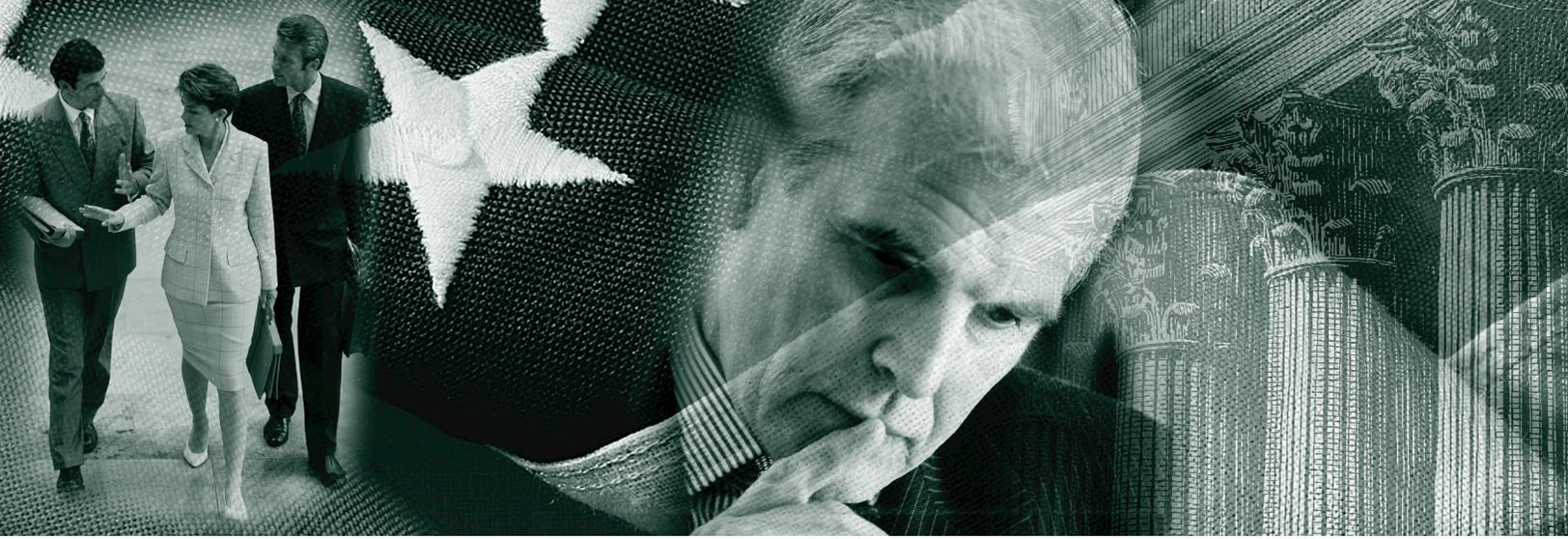
- Performance of agreed-upon procedure as described by the American Institute of Certified Public Accountants in professional standards
- Training and technical assistance
- Accounting and advisory services
- Application of statistical sampling techniques to high volume transactions
- OMB Circular A-123 compliance services

Clifton Gunderson has a proven track record within the public sector of meeting, and often exceeding, the standards established by the profession. Our clients continue to value the quality of our services and to appreciate the excellent working relationships that have been developed and maintained over the years.

Select Current and Past Government Clients

- Administrative Office of the U.S. Courts
- Architect of the Capitol
- Bureau of the Public Debt
- Corporation for National and Community Service
- Defense Finance and Accounting Service
- Farm Credit Administration
- Federal Communications Commission
- Federal Deposit Insurance Corporation
- Federal Emergency Management Agency
- Federal Election Commission
- Library of Congress
- National Science Foundation
- Pension Benefit Guaranty Corporation
- U.S. Agency for International Development
- U.S. Department of Agriculture
- U.S. Department of Defense
- U.S. Department of Homeland Security
- U.S. Department of Justice
- U.S. Department of the Army
- U.S. Department of Health and Human Services
- U.S. Department of the Interior
- U.S. Department of Transportation
- U.S. Department of the Treasury
- U.S. Government Accountability Office
- U.S. National Archives and Records Administration
- U.S. Senate

In addition to the federal government clients listed above, Clifton Gunderson serves a large number of state and local government organizations from its network of offices throughout the country.



GSA Labor Categories

Partner

Experience – Minimum of 8 years • Education – Bachelor's degree and must be a CPA • Responsibilities – Oversee every aspect of the engagement from planning to reporting

Audit Manager

Experience – Minimum of 5 years • Education – Bachelor's degree and must be a CPA • Responsibilities – Overall engagement planning and supervision

Audit Supervisor

Experience – 3-6 years • Education – Bachelor's degree • Responsibilities – Assist in the planning, supervision and review of assignments

Audit In-Charge

Experience – 1-3 years • Education – Bachelor's degree • Responsibilities – Audit team member, assist in supervision

Audit Assistant

Experience – New, without prior experience • Education – Bachelor's degree
Responsibilities – Audit team member requiring close supervision

Computer Aided Audit Techniques Specialist

Experience – Minimum of 3 years • Education – Bachelor's degree
Responsibilities – Plan and perform audit testing using advanced audit software

Information Systems Auditor

Experience – 8-10 years • Education – Bachelor's degree • Responsibilities – Manage and perform IS audits in support of financial statement audits

Project Manager

Experience – 20 years • Education – Master's degree, management
Responsibilities – Consulting project director

Principal Consultant

Experience – 15 years • Education – Master's degree
Responsibilities – Consulting team leader

Senior Consultant

Experience – 5 - 10 years • Education – Bachelor's degree
Responsibilities – Coordinate the major segments of consulting projects

Consultant

Experience – 3 -6 years • Education – Bachelor's degree
Responsibilities – Consulting team member

Information Technology Specialist

Experience – Minimum of 5 years • Education – Bachelor's degree
Responsibilities – Lead the evaluation, testing and installation of IT functions

Systems Specialist

Experience – Minimum of 5 years • Education – Bachelor's degree
Responsibilities – Provide technology consulting services

Program Evaluator

Experience – Minimum of 5 years • Education – Bachelor's degree
Responsibilities – Review and evaluate program effectiveness & efficiency

Hourly Rates for Audit and Financial Management Services

Labor Category	3/12/06 – 3/11/07	3/12/07 – 3/11/08	3/12/08 – 3/11/09	3/12/09 – 3/11/10	3/12/10 – 3/11/11
Partner	\$210.47	\$216.78	\$223.28	\$229.98	\$236.88
Audit Manager	\$131.83	\$135.79	\$139.86	\$144.05	\$148.38
Information Systems Auditor	\$104.08	\$107.20	\$110.41	\$113.73	\$117.14
Computer Aided Audit Technique Specialist	\$115.85	\$119.32	\$122.90	\$126.59	\$130.39
Audit Supervisor	\$104.08	\$107.20	\$110.41	\$113.73	\$117.14
Audit In-Charge	\$84.42	\$86.95	\$89.56	\$92.25	\$95.01
Audit Assistant	\$71.70	\$73.85	\$76.06	\$78.35	\$80.70
Project Manager	\$164.46	\$169.40	\$174.48	\$179.71	\$185.11
Principal Consultant	\$149.93	\$154.43	\$159.06	\$163.83	\$168.75
Senior Consultant	\$118.23	\$121.78	\$125.43	\$129.19	\$133.07
Consultant	\$113.29	\$116.69	\$120.19	\$123.80	\$127.51
IT Specialist	\$138.77	\$142.93	\$147.22	\$151.64	\$156.19
Systems Specialist	\$113.29	\$116.69	\$120.19	\$123.80	\$127.51
Program Evaluator	\$126.13	\$129.91	\$133.81	\$137.82	\$141.86
Actuary	\$262.62	\$270.49	\$278.61	\$286.97	\$295.58

Customer Information for Ordering Activities

- 1a. **Services Provided Under Awarded Special Item Numbers (SINs) –**
 - 520-7 Financial Performance Audits
 - 520-11 Accounting
 - 520-13 Complementary Financial Management Services
 - 520-14 Audit and Financial Training Services
- 1b. **Rates for audit and financial management services –** See rate table inside this brochure
2. **Maximum Order –** \$1,000,000
3. **Minimum Order –** \$300
4. **Geographic Coverage –** Nationwide
5. **Point of Production –** Calverton, Prince George’s County, Maryland
6. **Discount from List Prices –** Prices herein are net (discount deducted)
7. **Quantity Discounts –** None
8. **Prompt Payment Terms –** Net 30
- 9a. **Government Purchase Cards –** Accepted below micropurchase threshold
- 9b. **Government Purchase Cards –** Not accepted above micropurchase threshold
10. **Foreign Items –** None
- 11a. **Time of Delivery –** Varies per engagement
- 11b. **Expedited Delivery –** Items available for expedited delivery are noted in this price list.
- 11c. **Overnight and Two-Day Delivery –** Not applicable
- 11d. **Urgent Requirements –** “Urgent Requirements” clause (contract clause I-FSS-140-B) of its contract and agencies can also contact the Contractor’s representative to effect a faster delivery.
12. **F.O.B. Points –** Destination
- 13a. **Ordering Address –** Clifton Gunderson LLP, 11710 Beltsville Drive, Suite 300, Calverton, Maryland 20705
301-931-2050 • 301-931-1710 fax • Bill.Oliver@cliftoncpa.com
- 13b. **Ordering Procedures –** For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPA’s) and a sample BPA can be found at the GSA/FSS Schedule homepage (fss.gsa.gov/schedules).
14. **Payment Address –** Same as above
15. **Warranty Provision –** Standard commercial warranty
16. **Export Packing Charges –** Not applicable
17. **Terms and Conditions of Government Purchase Card Acceptance Above Micropurchase Threshold –** Not applicable; see 9b.
18. **Terms and Conditions of Rental, Maintenance, and Repair –** Not applicable
19. **Terms and Conditions of Installation –** Not applicable
20. **Terms and Conditions of Repair Parts –** Not applicable
- 20a. **Terms and Conditions of Other Services –** Not applicable
21. **Service and Distribution Points –** Not applicable
22. **Participating Dealers –** Not applicable
23. **Preventive Maintenance –** Not applicable
- 24a. **Environmental Attributes –** None
- 24b. **Section 508 Compliance Information –** Not applicable
25. **Data Universal Number System (DUNS) Number –** 94-730-0372
26. **Central Contractor Registration (CCR) –** Active

