

FINANCIAL AND BUSINESS SOLUTIONS (FABS) FSC GROUP: 520

We are an agile, highly qualified solutions services company with strong capabilities and relevant experience in providing financial services.

General Services Administration Federal Supply Schedule Authorized Federal Supply Schedule Price List



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Authorized Federal Supply Schedule Price List

Business Size: 8(a) Certified Small Business

Contract Number: GS-23F-043CA

Contract Period: March 12, 2015 – March 11, 2020

Customer Information

- 1a. Special Item Numbers (SINs) Awarded:**
520-13, Complimentary Financial Management Services
- 1b. GSA Labor Category Pricing:**
See "Appendix 1, Approved Schedule 520 Pricing"
- 1c. GSA Labor Category Descriptions:**
See "Appendix 2, Schedule 520 Labor Category Descriptions"
- 2. Maximum Order:**
\$1,000,000.00
- 3. Minimum Order:**
\$100.00
- 4. Geographic Coverage (delivery area):**
The geographic scope of this contract is the 48 contiguous states, the District of Columbia, Alaska, and Hawaii. The same terms and conditions shall apply to all orders for services within the geographic scope of this contract.
- 5. Point of Production (city, county, and state or foreign country):**
Determined by Individual Task Order
- 6. Discount from List Prices or Statement of Net Price:**
See "Appendix 1, Approved Schedule 520 Pricing" for net prices.
- 7. Quantity Discounts:**
None

- 8. Prompt Payment Terms:**
None
- 9a. Notification that Government Purchase Cards are Accepted at or Below the Micro-Purchase Threshold:**
Accepted
- 9b. Notification whether Government purchase cards are accepted or not accepted above the micro-purchase threshold.**
Accepted
- 10. Foreign Items:**
Not Applicable
- 11a. Time of Delivery:**
To be Determined by Task
- 11b. Expedited Delivery:**
Contact Contractor
- 11c. Overnight and 2-day Delivery:**
Contact Contractor
- 11d. Urgent Requirements:**
See contract clause I-FSS-14-B. Agencies can contact the contact for contract administration to obtain faster delivery
- 12. F.O.B. point(s):**
Destination
- 13a. Ordering Address:**
2600 John Saxon Blvd., Norman, OK 73071-1166
- 13b. Ordering Procedures:**
For supplies and services, the ordering procedures, information on blanket purchase agreements (BPA's), and a sample BPA can be found at the GSA/FSS Schedule homepage (<http://www.fss.gsa.gov/schedules>).

14. **Payment Address:**
2600 John Saxon Blvd., Norman, OK 73071-1166

15. **Warranty Provision:**
Not Applicable

16. **Export Packing Charges:**
Not Applicable

17. **Terms and Conditions of Government Purchase Card Acceptance (any thresholds above the micro-purchase level):**
Accepted

18. **Terms and Conditions of Rental Maintenance and Repair:**
Not Applicable

19. **Terms and Conditions of Installation:**
Not Applicable

- 20a. **Terms and Conditions of Repair Parts:**
Not Applicable

- 20b. **Terms and Conditions for Any other Services:**
Not Applicable

21. **List of Service and Distribution points:**
Not Applicable

22. **List of Participating Dealers:**
Not Applicable

23. **Preventative Maintenance:**
Not Applicable

- 24a. **Special Attributes such as Environmental Attributes:**
Not Applicable

- 24b. **If applicable, indicate that Section 508 compliance information is available on Electronic and Information technology (EIT) supplies and services and show where**

full details can be found (e.g. contractor's website or other location).

The EIT standards can be found at www.Section508.gov/.

25. Data Universal Number System (DUNS) number:

808384205

26. Notification regarding registration in System for Award Management (SAM) database:

CNI Technical Services, LLC maintains an active registration on the SAM website.

About CNI Technical Services

CNI Technical Services, LLC (CNI Technical Services) is pleased to introduce our General Services Administration's (GSA) Financial and Business Solutions (FABS) Schedule. Our contract under this Schedule permits federal government agencies to access our services quickly and efficiently, without the delays of the normal contracting process.

CNI Technical Services is Native American Tribally-Owned, Small Disadvantaged Business wholly owned by Chickasaw Nation Industries, Inc. (CNI). Since its inception in 2003, CNI Technical Services has been focused on providing quality services to the Federal Government. We are committed to understanding and meeting our customers' goals and requirements. We offer a wide range of financial management solutions including process outsourcing, management consulting and technology/advisory services.

Financial Management: Designed to help our clients maximize efficiency, we are ready to help you exploit technology, modernize processes, measure performance, remain compliant, and ensure the relevance and timeliness of financial information.

Management Consulting: CNI Technical Services helps clients implement effective management processes and BI tools for decision-making and cost control, streamline communications, minimize operating costs, and implement the organization's mission and strategy.

CNI Technical Services was awarded this Federal Supply Services Contract on the basis of a technical evaluation of our capabilities and past performance, as well the competitive negotiation of the most favorable prices to the Federal government. This contract was awarded under the Special Item Number (SIN) 520-13, *Complimentary Financial Management Services*.

On the following pages, we have described our services and offer guidance on the streamlined procedures for utilizing this contract.

Approved Schedule 520 Pricing

SIN	Service	Base Period Year 1	Base Period Year 2	Base Period Year 3	Base Period Year 4	Base Period Year 5
520-13	Budget Analyst I	\$48.25	\$49.22	\$50.20	\$51.20	\$52.23
520-13	Budget Analyst II	\$52.05	\$53.09	\$54.16	\$55.24	\$56.34
520-13	Budget Analyst III	\$60.33	\$61.54	\$62.77	\$64.02	\$65.30
520-13	Financial Analyst I	\$54.15	\$55.24	\$56.34	\$57.47	\$58.62
520-13	Financial Analyst II	\$57.92	\$59.07	\$60.26	\$61.46	\$62.69
520-13	Financial Analyst III	\$66.36	\$67.69	\$69.04	\$70.42	\$71.83
520-13	Reports Specialist I	\$36.03	\$36.75	\$37.49	\$38.24	\$39.00
520-13	Reports Specialist II	\$40.68	\$41.49	\$42.32	\$43.17	\$44.03
520-13	Reports Specialist III	\$45.11	\$46.02	\$46.94	\$47.87	\$48.83
520-13	Reports Specialist IV	\$49.19	\$50.17	\$51.18	\$52.20	\$53.24
520-13	Program Manager I	\$136.18	\$138.90	\$141.68	\$144.52	\$147.41
520-13	Program Manager II	\$142.99	\$145.85	\$148.77	\$151.75	\$154.78
520-13	Program Manager III	\$190.99	\$194.81	\$198.71	\$202.68	\$206.73
520-13	Project Manager	\$74.74	\$76.23	\$77.76	\$79.31	\$80.90
520-13	Project Manager II	\$78.47	\$80.04	\$81.64	\$83.27	\$84.94
520-13	Project Manager III	\$112.93	\$115.19	\$117.49	\$119.84	\$122.24
520-13	Consultant I	\$63.94	\$65.22	\$66.52	\$67.85	\$69.21
520-13	Consultant II	\$67.13	\$68.48	\$69.84	\$71.24	\$72.67
520-13	Consultant III	\$110.03	\$112.23	\$114.47	\$116.76	\$119.10
520-13	Consultant IV	\$115.53	\$117.84	\$120.20	\$122.60	\$125.05
520-13	Consultant V	\$136.60	\$139.33	\$142.12	\$144.96	\$147.86
520-13	Subject Matter Expert	\$129.38	\$131.97	\$134.61	\$137.30	\$140.04
520-13	Subject Matter Expert II	\$136.18	\$138.90	\$141.68	\$144.52	\$147.41
520-13	Subject Matter Expert III	\$142.99	\$145.85	\$148.77	\$151.75	\$154.78
520-13	Subject Matter Expert IV	\$150.15	\$153.15	\$156.21	\$159.34	\$162.52
520-13	Subject Matter Expert V	\$152.80	\$155.85	\$158.97	\$162.15	\$165.39
520-13	Subject Matter Expert VI	\$160.43	\$163.64	\$166.91	\$170.25	\$173.65
520-13	Subject Matter Expert VII	\$168.45	\$171.82	\$175.26	\$178.76	\$182.34
520-13	Subject Matter Expert VIII	\$182.68	\$186.34	\$190.06	\$193.86	\$197.74

Schedule 520 Labor Category Descriptions

SIN	Labor Category	Description	Minimum Education / Certification Level	Minimum Year Experience
520-13	Budget Analyst I	Supports functional efforts by performing financial planning, budget formulation, budget execution, budget monitoring, managerial cost accounting, financial analysis, financial management systems, financial risk analysis, other financial reporting, management controls. Provides financial oversight of agency activities, performance measurement, activity-based cost management support, ADP control reviews, management and internal control reviews. Without direct supervision, regularly provides recommendations on improving agency financial management processes and systems on a continuous basis, and any other type of financial consulting and technical assistance that is deemed to be necessary by agency senior financial and program managers. Also responsible for reviewing operating budgets periodically in order to identify and analyze trends affecting budget needs.	Associates Degree	2 Years
520-13	Budget Analyst II		Bachelors Degree	4 Years
520-13	Budget Analyst III		Bachelors Degree	6 Years
520-13	Financial Analyst I	Provide analysis of customer financial processes, information or regulations to confer with and assist managers. Performs a variety of tasks that require both practical and specialized experience. This financial analyst position performs analysis and advisory assignments related to the effectiveness of programs and/or the efficiency of the management of operations. Identifies procedural problems in program operations, using quantitative or qualitative methods. Conducts studies on operating programs. Analyzes and interprets findings. Creates reports and presentations to substantiate recommendations. Studies proposed legislation and/or regulations and applies training and knowledge to determine impact on programs. Researches current or new management practices for application to programs or operations.	Bachelors Degree	2 Years
520-13	Financial Analyst II		Bachelors Degree	4 Years
520-13	Financial Analyst III		Bachelors Degree	6 Years
520-13	Reports Specialist I	Primary responsibility for collecting, maintaining, and analyzing accurate project metrics, task financials, and data for project reporting. Compiles, analyze and report data to task progress, create and distribute project reports to track key performance metrics. Collaborate with management on implementation of reporting and metrics tracking. Design and work with internal and external cross-functional groups to identify the metrics, work with data management on report structures, systems and format, manage stakeholder inputs and timelines and make recommendations on reporting tools and systems. Monitor and troubleshoot reporting systems and processes. Support ad-hoc requests for metrics, operational and customer experience data. Use the appropriate software tools to efficiently collect and analyze data. Automate manual reporting tasks within the Microsoft Office Suite. Assist in troubleshooting and resolving data and functional issues with existing reports. Assist in the implementation of new reporting projects as needed. Collect reporting requirements from customer groups. Help determine direction and the proper solutions to enterprise reporting needs. Must have ability to ensure that all reporting is in compliance with not only contract requirements but also any applicable GAAP, and Federal statutory and or regulatory requirements.	Bachelors Degree	2 Years
520-13	Reports Specialist II		Bachelors Degree	4 Years
520-13	Reports Specialist III		Bachelors Degree	6 Years
520-13	Reports Specialist IV		Bachelors Degree	8 Years
520-13	Program Manager I	Responsible for all aspects of the program's success. Responsible for the development and submission of contract deliverables. Sets deadlines, assigns responsibilities, and monitors and summarizes progress of project. Responsible for maintenance of task assignments, subcontract agreements associated with Program to include tracking of all modifications, invoices, submission and incremental funding. Ensures that all programs are on track to meet or exceed contractual performance goals within the guidelines of the operating budget and program deliverables. Leads the front line project staff to ensure that the contract performance is met on a timely basis. Scopes, plans, budgets, resources and manages related projects. Interfaces and collaborates with the clients to achieve operational efficiency and client/customer satisfaction. Responsible for the development of budget and financial reports and program metrics. Develops and maintains long-term customer relationships. Responsible for employee recruitment and development. Adheres to applicable security, labor, and federal contracting laws. Plans daily activities within the guidelines of company policy, job description and supervisor's instruction in such a way as to maximize personal output.	Bachelors Degree	5 Years
520-13	Program Manager II		Bachelors Degree	7 Years
520-13	Program Manager III		Bachelors Degree	9 Years
520-13	Project	Responsible for the coordination and completion of projects. Oversees all aspects of	Bachelors	3 Years

SIN	Labor Category	Description	Minimum Education / Certification Level	Minimum Year Experience	
	Manager	projects. Sets deadlines, assigns responsibilities, and monitors and summarizes progress of project. Prepares reports for upper management regarding status of project. Responsible for the overall project performance. Leads strategic planning, budgeting, and staffing efforts in response to task requirements. Formulates, communicates, and enforces quality work standards. Monitors progress and resolves any identified issues affecting successful product/service delivery. Ensures compliance with all administrative and contractual requirements. Serves as primary point-of-contact with government contract and program management staff for reporting project status. Responsible for assigning contractor schedules, reviewing work discrepancies, supervising contractor personnel and communicating policies, purposes, and goals of the organization to subordinates.	Degree		
520-13	Project Manager II		Bachelors Degree	5 Years	
520-13	Project Manager III		Bachelors Degree	7 Years	
520-13	Consultant I	Highly proficient technical expert consultant in his/her professional field of expertise, with specialized and unique capabilities to perform and/or integrate highly complex professional services in several operational, functional, or organizational areas. Evaluates, designs, and implements organizational strategies to maximize the potential for meeting an organization's vision, mission, and goals. Designs and conducts studies, analyses, research; provides expert professional and consulting services; and prepares presentations and recommendations. Develops draft inputs to program/organizational documentation as it relates to any of the operational support functions. Applicable operational areas include financial management acquisition management, acquisition logistics, configuration and data information systems, and support or program management.	Bachelors Degree	4 Years	
520-13	Consultant II		Bachelors Degree	6 Years	
520-13	Consultant III		Bachelors Degree	8 Years	
520-13	Consultant IV		Bachelors Degree	10 Years	
520-13	Consultant V		Bachelors Degree	12 Years	
520-13	SME I		Considered a very high level technical expert consultant in his/her professional field of expertise, with specialized and unique capabilities to perform and/or integrate highly complex professional services in several operational, functional, or organizational areas. Provides management consulting and support, with respect to the organizational framework of the client offices to foster program improvement and sustainment. Evaluates, designs, and implements organizational strategies to maximize the potential for meeting an organization's vision, mission, and goals. Designs and conducts studies, analyses, research; provides expert professional and consulting services; and prepares presentations and recommendations relating to the operation, program, or organization. Prepares and delivers extensive reports, conducts high-level meetings and briefings, or other presentations as required. Conducts and prepares feasibility studies and strategies. Provides expert technical advice and assistance; performs in-depth conformance reviews, audits, and evaluations. May serve as a project or task leader on highly complex, time-sensitive, and important tasks. This position is normally used on a project task(s) in a temporary capacity.	Bachelors Degree	6 Years
520-13	SME II			Bachelors Degree	8 Years
520-13	SME III			Bachelors Degree	10 Years
520-13	SME IV	Bachelors Degree		12 Years	
520-13	SME V	Bachelors Degree		14 Years	
520-13	SME VI	Bachelors Degree		16 Years	
520-13	SME VII	Bachelors Degree		18 Years	
520-13	SME VIII	Bachelors Degree		20 Years	

The Ordering Process

When an agency determines that it desires to procure our services through this GSA Schedule, the program manager and the contracting officer of the ordering entity should collaborate in the process.

For your convenience, CNI Technical Services has outlined sources of information about the ordering process below. In comparison to the traditional contracting methods, this process is simple and can generally be accomplished in an expedited manner.

An agency desiring to place an order against a scheduled contract should refer to the instructions and provisions contained in FAR Part 8.4 which includes instructions for establishing blanket purchasing agreements. Ordering instructions may also be obtaining at the following link:

<http://www.gsa.gov/schedules-ordering>

The internet address for GSA Advantage! is: <http://www.gsa.gov>.

Contracting officers and other ordering entities may place orders with CNI Technical Services for financial management services, under our FABS contract No. GS-23F-043CA, by contacting us at the address below:

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