

GENERAL SERVICES ADMINISTRATION

FEDERAL SUPPLY SERVICE

Authorized Federal Supply Schedule Price List

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA *Advantage!*[®], a menu-driven database system. The INTERNET address GSA *Advantage!*[®] is: GSAAdvantage.gov.

Schedule Title: Financial and Business Solutions (FABS) Federal

Supply Group: 520

Contract Number: GS-23F-0455P

For more information on ordering from Federal Supply Schedules click on the FSS Schedules button at fss.gsa.gov.

Contract Period: 09/29/2014 – 09/28/2019

Contractor: FTI Consulting, Inc.
909 COMMERCE RD
ANNAPOLIS MD 21401-2943
www.fticonsulting.com

Business Size: Other Than Small

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Customer Ordering Information

1. SPECIAL ITEM NUMBERS AWARDED:

Special Item No. 520- 13 Complementary Financial Management Services

- a. For additional information concerning labor category pricing, see Appendix A
- b. Lowest-priced product: N/A (hourly professional services only)
- c. Labor Category Descriptions: See Appendix B

2. MAXIMUM ORDER: \$1,000,000.

3. MINIMUM ORDER: \$100.

4. GEOGRAPHIC COVERAGE: The geographic scope of this contract encompasses the 48 contiguous states, the District of Columbia, Alaska, Hawaii and the Commonwealth of Puerto Rico.

5. POINTS OF PRODUCTION: Annapolis, Maryland (Anne Arundel County) and other FTI Consulting Offices in the United States.

6. DISCOUNTS: Prices shown are net prices.

7. QUANTITY DISCOUNTS: None.

8. PROMPT PAYMENT: No special discount is offered for prompt payment. Payment terms are net 30 days.

9. GOVERNMENT PURCHASE CARDS:

- a. Government Purchase Cards are accepted at or below the micro-purchase threshold.
- b. Government Purchase Cards are accepted are accepted above the micro- purchase threshold.

10. FOREIGN ITEMS: Not Applicable.

11. DELIVERY SCHEDULE:

- a. Time of Delivery: As negotiated
- b. Expedited Delivery. Not Applicable.
- c. Overnight and 2-day delivery: Not Applicable.

- d. Urgent Requirements. When the Federal Supply Schedule contract delivery period does not meet the bona fide urgent delivery requirements of an ordering agency, agencies are encouraged, if time permits, to contact the Contractor for the purpose of obtaining accelerated delivery. The Contractor shall reply to the inquiry within 3 workdays after receipt. (Telephonic replies shall be confirmed by the Contractor in writing.) If the Contractor offers an accelerated delivery time acceptable to the ordering agency, any order(s) placed pursuant to the agreed upon accelerated delivery time frame shall be delivered within this shorter delivery time and in accordance with all other terms and conditions of the contract.

12. F.O.B. DESTINATION

13. CONTRACTOR'S ORDERING ADDRESS

- a . Ordering Information For Mailed Orders:

Attn: FABS Schedule Order
FTI Consulting, Inc
909 Commerce Road
Annapolis, MD 21401

- b . Ordering procedures: For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPA's) are found in Federal Acquisition Regulation (FAR) 8.405-3.

14. PAYMENT ADDRESS:

FTI Consulting, Inc
909 Commerce Road
Annapolis, MD 21401

- 15. WARRANTY PROVISION:** Not Applicable.

- 16. EXPORT CHARGES:** Not Applicable.

- 17. TERMS AND CONDITIONS OF GOVERNMENT PURCHASE CARD ACCEPTANCE (any thresholds above the micro-purchase level):** Not applicable

- 18. TERMS AND CONDITIONS OF RENTAL, MAINTENANCE, AND REPAIR:** Not applicable

- 19. TERMS AND CONDITIONS OF INSTALLATION:** Not Applicable.

- 20. **TERMS AND CONDITIONS OF REPAIR PARTS:** Not Applicable.
 - a. TERMS AND CONDITIONS FOR ANY OTHER SERVICES: Not Applicable.
- 21. **LIST OF SERVICE AND DISTRIBUTION POINTS:** Not Applicable.
- 22. **LIST OF PARTICIPATING DEALERS:** Not Applicable.
- 23. **PREVENTIVE MAINTENANCE:** Not Applicable.
 - a. SPECIAL ATTRIBUTES: Not Applicable.
 - b. SECTION 508 COMPLIANCE: To be addressed on a task order basis. The Electronic and Information Technology (EIT) standards can be found at: www.Section508.gov/.
- 25. **DATA UNIVERSAL NUMBER SYSTEM (DUNS) NUMBER:** 04-989-3410
- 26. **FTI CONSULTING HAS REGISTERED IN CENTRAL CONTRACTOR REGISTRATION (CCR) DATABASE.** CAGE CODE: 1MWK6

Appendix A: FTI Consulting Rates, SIN 520-13

All rates are net and include the Industrial Funding Fee

Service	Option 2 Base Year	Option 2, Year 2	Option 2, Year 3	Option 2, Year 4	Option 2, Year 5
	GSA Price 9/29/14 - 9/28/15	GSA Price 9/29/15 - 9/28/16	GSA Price 9/29/16 - 9/28/17	GSA Price 9/29/17 - 9/28/18	GSA Price 9/29/18 - 9/28/19
Senior Managing Director III	617.38	629.73	642.32	655.17	668.27
Senior Managing Director II	562.15	573.39	584.86	596.55	608.49
Senior Managing Director I	536.15	546.87	557.81	568.97	580.35
Managing Director III	536.02	546.74	557.68	568.83	580.21
Managing Director I	510.63	520.84	531.26	541.88	552.72
Senior Director III	488.16	497.92	507.88	518.04	528.40
Senior Director II	444.48	453.37	462.44	471.69	481.12
Senior Director I	405.94	414.06	422.34	430.79	439.41
Director III	431.03	439.65	448.45	457.42	466.56
Director II	374.81	382.31	389.95	397.75	405.71
Director I	351.39	358.41	365.58	372.89	380.35
Senior Consultant III	321.79	328.23	334.79	341.49	348.32
Senior Consultant II	305.24	311.34	317.57	323.92	330.40
Senior Consultant I	281.34	286.97	292.71	298.56	304.53
Consultant III	249.65	254.65	259.74	264.93	270.23
Consultant II	225.62	230.13	234.74	239.43	244.22
Consultant I	200.25	204.26	208.34	212.51	216.76

The above rates reflect the annual escalation of 2.0% for contract Option 2.

Appendix B: Labor Category Descriptions

1. Senior Managing Director (SMD) III

Minimum/General Experience: Fourteen (14) years of experience in public accounting and / or consulting.

Functional Responsibility: SMD IIIs have the primary responsibility to manage FTI's client relationships and to administer the services provided to them. They provide the highest level of client service experience and expertise. SMD IIIs participate in program and project management, staff development, technical effectiveness, marketing, and sales. SMD IIIs have final authority in the conduct of engagements and full responsibility for the work performed, including overall project management and final review.

Minimum Education: All SMD IIIs hold a bachelor's degree.

2. Senior Managing Director (SMD) II

Minimum/General Experience: Thirteen (13) years of experience in public accounting and / or consulting.

Functional Responsibility: SMD IIs have the primary responsibility to manage FTI's client relationships and to administer the services provided to them. They provide the highest level of client service experience and expertise. SMD IIs participate in program and project management, staff development, technical effectiveness, marketing, and sales. SMD IIs have final authority in the conduct of engagements and full responsibility for the work performed, including overall project management and final review.

Minimum Education: All SMD IIs hold a bachelor's degree.

3. Senior Managing Director (SMD) I

Minimum/General Experience: Twelve to (12) years of experience in public accounting and / or consulting.

Functional Responsibility: SMD Is have the primary responsibility to manage FTI's client relationships and to administer the services provided to them. They provide the highest level of client service experience and expertise. SMD Is participate in program and project management, staff development, technical effectiveness, marketing, and sales. SMD Is have final authority in the conduct of engagements and full responsibility for the work performed, including overall project management and final review.

Minimum Education: All SMD Is hold a bachelor's degree.

4. Managing Director (MD) III

Minimum/General Experience: Eleven (11) years of experience in public accounting and / or consulting.

Functional Responsibility: MD IIIs also manage FTI's client relationships and administer the services provided to them. MD IIIs participate in engagement management, staff development, technical effectiveness, marketing, and sales. MD IIIs have primary authority in the conduct of engagements and full responsibility for the work performed, including overall project management and final review.

Minimum Education: All MD IIIs hold a four year bachelor's degree.

5. Managing Director (MD) I

Minimum/General Experience: Nine (9) years of experience in public accounting and / or consulting.

Functional Responsibility: MD Is also manage FTI's client relationships and administer the services provided to them. MD Is participate in engagement management, staff development, technical effectiveness, marketing, and sales. MD Is have primary authority in the conduct of engagements and full responsibility for the work performed, including overall project management and final review.

Minimum Education: All MD Is hold a bachelor's degree.

6. Senior Director III

Minimum/General Experience: Nine (9) years of experience in public accounting and / or consulting.

Functional Responsibility: Senior Director IIIs provide technical expertise and experience at an advanced level, participating in engagement management, staff development, technical effectiveness, marketing, and sales. Other responsibilities include reviewing work papers, financial statements, and reports for accuracy and completeness; conducting discussions with clients regarding results of the work performed; directing manager, senior, and junior level consultants; reviewing and approving work plans and programs; ensuring that assignments are carried out within the budgeted time and delivery commitments; following the progress of the engagement; and helping resolve accounting and reporting problems as they arise. Senior Director IIIs are regularly assigned on engagements in a managerial capacity or to supervise Managers.

Minimum Education: All Senior Director IIIs hold a bachelor's degree.

7. Senior Director II

Minimum/General Experience: Eight (8) years of experience in public accounting and / or consulting.

Functional Responsibility: Senior Director IIs provide technical expertise and experience at an advanced level, participating in engagement management, staff development, technical effectiveness, marketing, and sales. Other responsibilities include reviewing work papers, financial statements, and reports for accuracy and completeness; conducting discussions with clients regarding results of the work performed; directing manager, senior, and junior level consultants; reviewing and approving work plans and programs; ensuring that assignments are carried out within the budgeted time and delivery commitments; following the progress of the engagement; and helping resolve accounting and reporting problems as they arise. Senior Director IIs are regularly assigned on engagements in a managerial capacity or to supervise Managers.

Minimum Education: All Senior Director IIs hold a bachelor's degree.

8. Senior Director I

Minimum/General Experience: Seven (7) years of experience in public accounting and / or consulting.

Functional Responsibility: Senior Director Is provide technical expertise and experience at an advanced level, participating in engagement management, staff development, technical effectiveness, marketing, and sales. Other responsibilities include reviewing work papers, financial statements, and reports for accuracy and completeness; conducting discussions with clients regarding results of the work performed; directing manager, senior, and junior level consultants; reviewing and approving work plans and programs; ensuring that assignments are carried out within the budgeted time and delivery commitments; following the progress of the engagement; and helping resolve accounting and reporting problems as they arise. Senior Director Is are regularly assigned on engagements in a managerial capacity or to supervise Managers.

Minimum Education: All Senior Director Is hold a bachelor's degree.

9. Director III

Minimum/General Experience: Six (6) years of experience in public accounting and / or consulting.

Functional Responsibility: Director IIIs control and supervise client engagements, seeking to increase their technical skills, develop staff, and seek new client opportunities through marketing efforts. Other responsibilities include reviewing work papers, financial statements, and reports for accuracy and completeness; conducting discussions with clients about the results of the work performed; directing senior and junior level consultants; reviewing and approving work plans and programs; ensuring that assignments are carried out within the budgeted time and delivery commitments; following the progress of the engagement; and helping resolve accounting and reporting

problems as they arise.

Minimum Education: All Director IIIs hold a bachelor's degree.

10. Director II

Minimum/General Experience: Five (5) years of experience in public accounting and / or consulting.

Functional Responsibility: Director IIs control and supervise client engagements, seeking to increase their technical skills, develop staff, and seek new client opportunities through marketing efforts. Other responsibilities include reviewing work papers, financial statements, and reports for accuracy and completeness; conducting discussions with clients about the results of the work performed; directing senior and junior level consultants; reviewing and approving work plans and programs; ensuring that assignments are carried out within the budgeted time and delivery commitments; following the progress of the engagement; and helping resolve accounting and reporting problems as they arise.

Minimum Education: All Director IIs hold a bachelor's degree.

11. Director I

Minimum/General Experience: Four (4) years of experience in public accounting and / or consulting.

Functional Responsibility: Director Is control and supervise client engagements, seeking to increase their technical skills, develop staff, and seek new client opportunities through marketing efforts. Other responsibilities include reviewing work papers, financial statements, and reports for accuracy and completeness; conducting discussions with clients about the results of the work performed; directing senior and junior level consultants; reviewing and approving work plans and programs; ensuring that assignments are carried out within the budgeted time and delivery commitments; following the progress of the engagement; and helping resolve accounting and reporting problems as they arise.

Minimum Education: All Director Is hold a bachelor's degree.

12. Senior Consultant (SC) III

Minimum/General Experience: Four (4) years of experience in public accounting and / or consulting.

Functional Responsibility: SC IIIs perform specific elements of engagements and oversee sections of engagements with direct supervision. Responsibilities include independently performing major parts of engagements, directing and instructing the work of junior level consultants, reviewing completed work, and directing revisions if necessary. SC IIIs make decisions on routine accounting and reporting matters with the assistance of managers and directors.

Minimum Education: All SC IIIs hold a bachelor's degree.

13. Senior Consultant (SC) II

Minimum/General Experience: Three (3) years of experience in public accounting and / or consulting.

Functional Responsibility: SC IIs perform specific elements of engagements and oversee sections of engagements with direct supervision. Responsibilities include independently performing major parts of engagements, directing and instructing the work of junior level consultants, reviewing completed work, and directing revisions if necessary. SC IIs make decisions on routine accounting and reporting matters with the assistance of managers and directors.

Minimum Education: All SC IIs hold a bachelor's degree.

14. Senior Consultant (SC) I

Minimum/General Experience: Two (2) years of experience in public accounting and / or consulting.

Functional Responsibility: SC Is perform specific elements of engagements and oversee sections of engagements with direct supervision. Responsibilities include independently performing major parts of engagements, directing and instructing the work of junior level consultants, reviewing completed work, and directing revisions if necessary. SC Is make decisions on routine accounting and reporting matters with the assistance of managers and directors.

Minimum Education: All SC Is hold a bachelor's degree.

15. Consultant III

Minimum/General Experience: Two (2) years of experience in public accounting and / or consulting.

Functional Responsibility: Consultant IIIs execute specific elements of engagements under direct supervision. They are responsible for becoming familiar with engagement and business area procedures and issues. As experience and proficiency is gained, consultants are expected to undertake more difficult assignments and manage greater responsibility. The responsibilities in this category include performing specific steps under the supervision of a senior consultant. All activities of the Consultant III are supervised.

Minimum Education: All Consultant IIIs hold a bachelor's degree.

16. Consultant II

Minimum/General Experience: One (1) years of experience in public accounting and / or consulting.

Functional Responsibility: Consultant IIs execute specific elements of engagements under direct supervision. They are responsible for becoming familiar with engagement and business area procedures and issues. As experience and proficiency is gained, consultants are expected to undertake more difficult assignments and manage greater responsibility. The responsibilities in this category include performing specific steps under the supervision of a senior consultant. All activities of the Consultant II are supervised.

Minimum Education: All Consultant IIs hold a bachelor's degree.

17. Consultant I

Minimum/General Experience: Less than one (1) year of experience in public accounting and / or consulting.

Functional Responsibility: Consultant Is execute specific elements of engagements under direct supervision. They are responsible for becoming familiar with engagement and business area procedures and issues. As experience and proficiency is gained, consultants are expected to undertake more difficult assignments and manage greater responsibility. The responsibilities in this category include performing specific steps under the supervision of a senior consultant. All activities of the Consultant I are supervised.

Minimum Education: All Consultant Is hold a bachelor's degree.